



## **TRADE INDICATORS 2015**

**How much trade policy space is available to implement industrial policy in South Africa?**

# Table of Contents

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## **Introduction**

## **Clothing, Textile, Footwear and Leather**

1. Clothing
2. Textiles
3. Footwear
4. Articles of textiles
5. Leather

## **Automotive**

6. Vehicles and parts thereof

## **Metal Fabrication, Capital and Rail Transport Equipment, and Electrical Machinery and Apparatus**

7. Metals, metal products, machinery and equipment, and electrical machinery

## **Chemicals and Cosmetics**

8. Products of the chemical or allied industries

## **Plastics**

9. Plastics and articles thereof

## **Pharmaceuticals**

10. Pharmaceutical products

## **Agro-processing**

11. Food processing, beverage, wood, paper and articles thereof

## **Furniture**

12. Furniture and parts

## **Boat building**

13. Ships, boats and floating structures

## **Aerospace and Defence**

14. Aircraft, spacecraft and parts thereof

## **ANNEXURES**

## Introduction

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This is the second edition of Trade Indicators. The 2015 edition examines the trade policy space available for South Africa's critical sectors, while gauging whether customs duties have been removed on critical inputs in support of downstream manufacturing, with the aim to identify the potential constraints to implementing industrial policy. The indicators are designed to benchmark tariff structures and industrial policy considerations, and are based on data retrieved from South African and external sources, focusing on the priority sectors identified in Industrial Policy Action Plan (IPAP).

Following its accession to the WTO in 1994, South Africa has substantially liberalised its tariffs. The WTO statistics shows that the average applied tariff rates for agricultural products and non-agricultural goods were 8.4 per cent and 7.5 per cent, respectively in 2014. As compared to other BRICS countries, India has the highest applied tariff with an average of 33.5 per cent for agriculture, and 10.2 per cent for non-agricultural products. While the average applied tariff for China was 15.6 per cent for agricultural, and for non-agriculture 9.0 per cent, Brazil's was 10.2 per cent for agricultural, and for non-agriculture 14.1 per cent, and Russia's was 12.2 per cent for agriculture, and for non-agriculture 9.3 per cent. This shows that South Africa's tariffs are quite low compared to its BRICS partners.

Meanwhile, successive IPAP iterations have re-emphasised the need to lower tariffs on imported intermediate inputs into manufacturing, while strategically adjusting tariffs and exploring the water between bound and applied rates in support of manufacturing sectors. However, in the new international trade order, the availability of tariffs as a policy tool is becoming narrower, limiting room for maneuvering in industrial policy. The question is, does South Africa have space in its tariff structure to increase protection of the IPAP priority sectors, and to what extent can tariffs be raised in those sectors.

The analysis included for each indicator (or sector) is in recognition that successful industrial policy requires, in part, enough trade policy space to intervene in the economy. The results indicate that South Africa has limited trade policy space in most of the finished IPAP priority sectors. Clothing, footwear, articles of textile and leather are the most affected sectors; the country has reached the WTO bound rate (or tariff ceiling) in over 50 per cent of the finished items. On the other hand, all Pharmaceutical products are free of duty, making it the sector with the highest available policy space.

Moreover, where tariffs exist for relevant inputs, industrial rebate supports were mostly provided to offset the customs duties, an indication that the country is following a developmental trade policy. However, raw materials used in the production of plastics currently attract average MFN duties of 13 per cent. This has cost-raising implications to downstream manufacturers.

As trade policy is informed by industrial policy, tariff support becomes inevitable, but the rate of increase will likely taper off. The question with implications for policy making is how to defend policy space to support industrialisation in South Africa.

We invite you to read these indicators and reflect on them. The publication is also available on our website at [www.itac.org.za](http://www.itac.org.za)

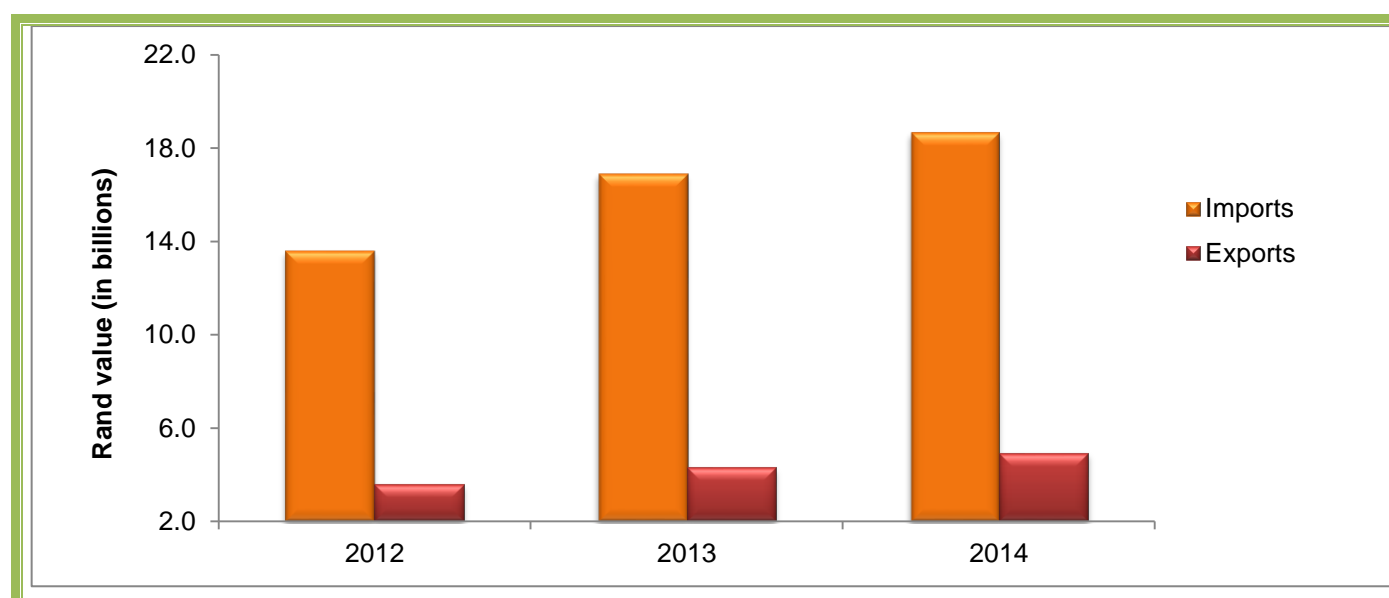
# CLOTHING, TEXTILES, FOOTWEAR & LEATHER

## 1. CLOTHING

Definition	For the purpose of this analysis, the clothing industry is defined by Chapters 61-62 of the Harmonised Commodity Description and Coding System (HS codes). The available trade policy space is calculated as the difference between the average WTO rate and the average applied MFN rate. The WTO bound rate acts as a ceiling which the customs duty increases cannot exceed.
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Analysis	Imports of clothing have been increasing faster than exports over the 2012-2014 period, contributing to a widening trade deficit. Analysis shows that the average applied MFN rate for the clothing industry is 39.5 and as such, the available trade policy space amounts to 5.5 per cent. However, the majority of products under the clothing industry are consumer goods, of which only 3.7 per cent are duty free (or 8 of the 215 finished clothing items). However, 113 of the 215 consumer goods are already at WTO bound.
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Product group	Number of products	WTO bound		MFN applied duties		Available policy space average	Imports	
		Average	Maximum	Average	Maximum		Share in %	Duty free in %
Intermediate goods	3	45.0	45.0	36.7	40.0	8.33	0.1%	0.0%
Consumer goods	215	45.0	45.0	39.5	45.0	5.46	99.9%	3.7%
<b>All products</b>	<b>218</b>	<b>45.0</b>	<b>45.0</b>	<b>39.5</b>	<b>45.0</b>	<b>5.50</b>	<b>100.0%</b>	<b>3.7%</b>



Data source and note	Imports sourced from ITC calculations based on UN COMTRADE statistics. Tariff data sourced from WTO tariff download facility. Definition of product category sourced from UNCTAD
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Analysis While the average applied MFN for the clothing industry is 39.5 per cent, a selected number of consumer goods are still free of duty, and as such have the highest trade policy space available (i.e. 45 per cent). However, these selected products only account for 3.7 per cent of total clothing imports. The top 10 imported goods accounted for 45 per cent of total clothing imports, of which 7 have no tariff policy space.

**Selected products with the highest import share and applied MFN rates, and minimal policy space**

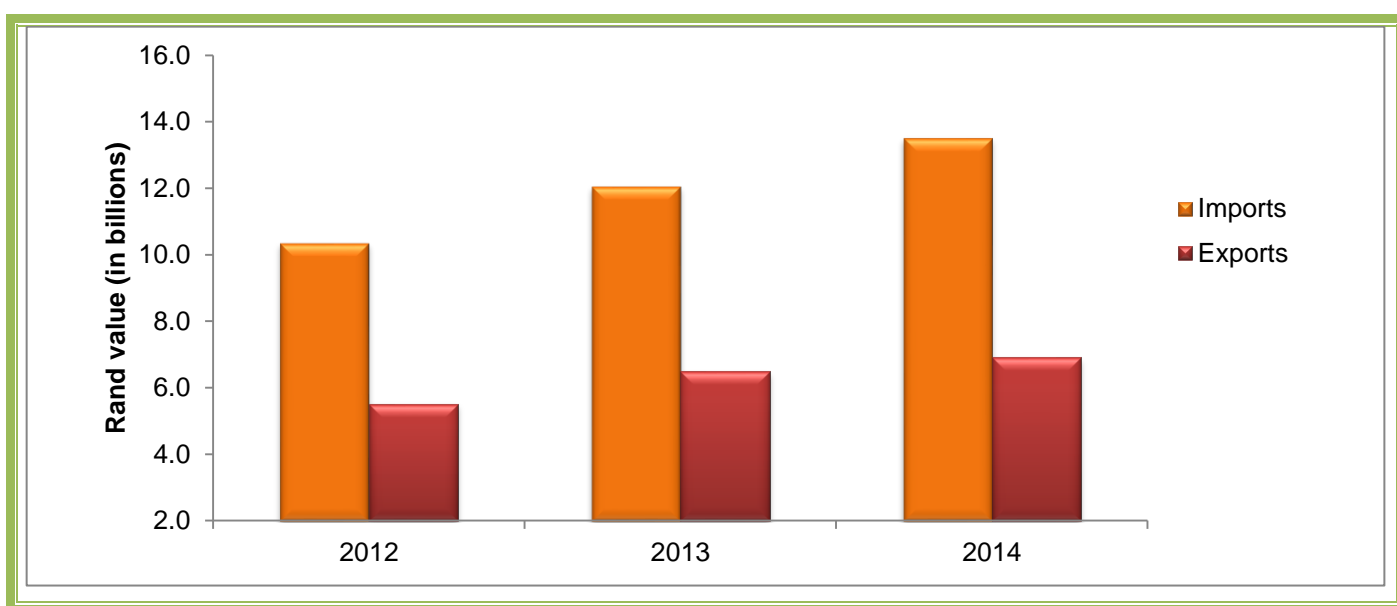
Tariff subheading	Product description	Share of total imports	Average applied MFN rate	Available policy space	Product category
620341	Mens/boys trousers and shorts, of cotton, not knitted	11.0%	45	0	Consumer goods
610899	T-shirts, singlets and other vests, of cotton, knitted	8.2%	40	5	Consumer goods
620461	Womens/girls trousers and shorts, of cotton, not knitted	6.5%	45	0	Consumer goods
610910	T-shirts,singlets and other vests,of other textile materials,knitted	5.3%	40	5	Consumer goods
620469	Mens/boys shirts, of cotton, not knitted	4.0%	45	0	Consumer goods
611020	Pullovers, cardigans and similar articles of man-made fibres, knitted	3.4%	45	0	Consumer goods
610469	Mens/boys shirts, of cotton, knitted	2.1%	45	0	Consumer goods
621149	Brassieres and parts thereof, of textile materials	2.1%	35	10	Consumer goods
620342	Mens/boys trousers and shorts, of synthetic fibres, not knitted	2.0%	45	0	Consumer goods
611019	Pullovers, cardigans and similar articles of cotton, knitted	2.0%	45	0	Consumer goods

## 2. TEXTILES

Definition	For the purpose of this analysis, the textiles industry is defined by Chapters 50-60 of the Harmonised Commodity Description and Coding System (HS codes). The available trade policy space is calculated as the difference between the average WTO rate and the average applied MFN rate.
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Analysis	Imports of textiles, driven by rising intermediate inputs, have been on an upward trend while exports remained muted over the 2012-2014 period. Intermediate inputs accounted for 78 per cent of total textile imports in 2014 – in total, there are 433 intermediate goods under textiles. Analysis shows that the average applied MFN rate for the textile industry is 15 per cent. From a Trade Policy perspective, intermediate inputs should be duty free in order to encourage downstream manufacturing. Only 18 per cent (i.e. 78) of the 433 intermediate goods are duty free. However, there are a number of industrial rebate provisions to offset the customs duties on the rest of the intermediate inputs that attract duties.
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Product group	Number of products	WTO bound		MFN applied duties		Available policy space average	Imports	
		Average	Maximum	Average	Maximum		Share in %	Duty free in %
Raw materials	25	12.4	60.0	0.5	15.0	11.9	5.9%	88.0%
Intermediate goods	433	21.3	60.0	14.3	22.0	7.1	77.5%	18.0%
Consumer goods	71	22.6	17.5	8.7	20.0	14.0	16.6%	8.5%
<b>All products</b>	<b>529</b>	<b>21.1</b>	<b>60.0</b>	<b>15.0</b>	<b>30.0</b>	<b>6.0</b>	<b>100.0%</b>	<b>20.0%</b>



Data source and note	Imports sourced from ITC calculations based on UN COMTRADE statistics. Tariff data sourced from WTO tariff download facility. Definition of product category sourced from UNCTAD
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Analysis	Based on 2014 figures, the top 10 imported textile goods accounted for 26 per cent of total textile imports and were all intermediate goods except cotton (which is a raw material). While these intermediate goods have applied customs duties ranging from 0 to 22 per cent, various industrial rebate provisions exist for downstream manufacturing purposes. Knitted or crocheted fabrics were the highest imported textile inputs in 2014, and these fabrics can be imported under various rebate provisions such as rebate item 311.20, 311.21, 311.25 and 311.12.
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### Selected products with the highest import share

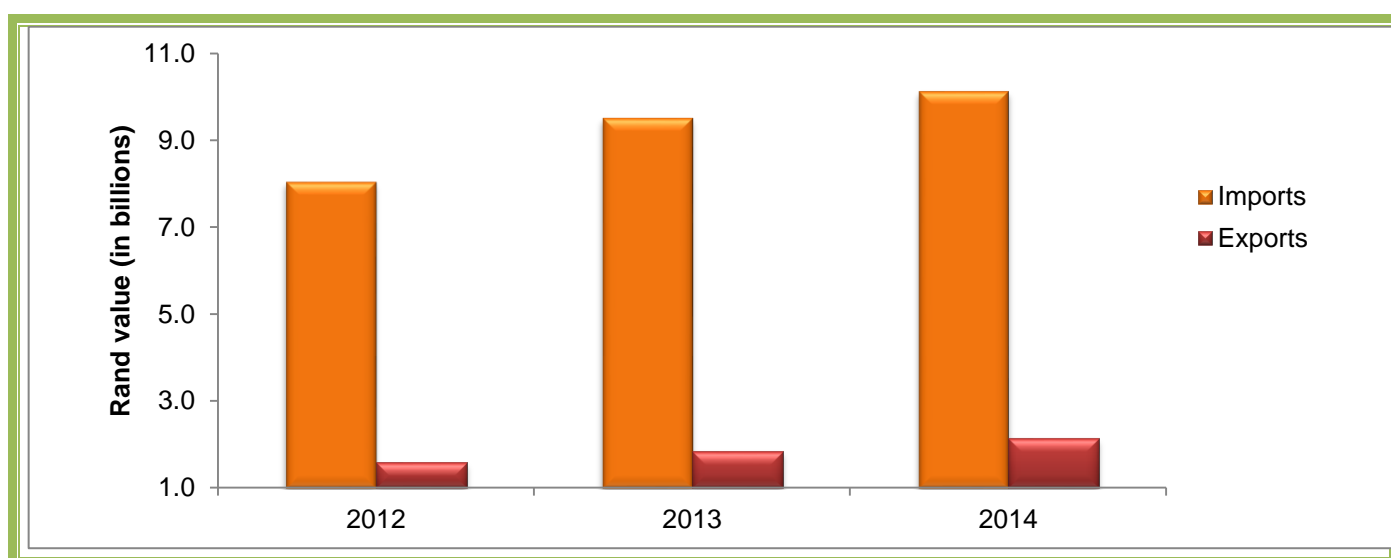
Tariff subheading	Product description	Share of total imports	Average applied MFN rate	Available policy space	Product category	Rebate provision
600410	Knitted or crocheted fabrics, of a width of > 30 cm, containing >= 5%	4.0%	22	3	Intermediate goods	Yes
520100	Cotton, not carded or combed	3.9%	8	53	Raw materials	Yes
540761	Woven fabric >85% non-textured polyester filaments	3.1%	22	3	Intermediate goods	Yes
560311	Nonwovens, man-made filaments weighing <25g/m2	2.6%	15	5	Consumer goods	Yes
600632	Dyed fabrics, knitted or crocheted, of synthetic fibres, of a width of	2.5%	14	12	Intermediate goods	Yes
540752	Woven fabrics, >/=85% of textured polyester filaments, dyed, nes	2.5%	22	3	Intermediate goods	Yes
550200	Artificial filament tow	2.4%	0	0	Intermediate goods	Yes
540220	High tenacity yarn (o/t sewg thread), of polyester filaments, not put up	2.2%	0	18	Intermediate goods	Yes
591190	Textile products and articles for technical uses, nes	1.9%	10	16	Intermediate goods	Yes
551321	Plain weave polyester staple fib fab, <85%, mixd w/cotton, <=170g/m2, dyd	1.8%	22	3	Intermediate goods	Yes

### 3. FOOTWEAR

Definition	For the purpose of this analysis, the footwear industry is defined by Chapter 64 of the Harmonised Commodity Description and Coding System (HS codes). The available trade policy space is calculated as the difference between the average WTO rate and the average applied MFN rate.
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Analysis	<p>South Africa imports a significant amount of footwear goods compared to exports. Imports of footwear and parts increased from R8 billion (bn) in 2012 to R10.1bn in 2014, equivalent to 26 per cent increase. On the other hand, exports of footwear and parts increased from R1.6bn to R2.1bn, equivalent to 35 per cent increase. There are 24 products within the footwear industry and consumer goods account for 92 per cent of these.</p> <p>Consumer goods accounted for 98 per cent of total footwear imports in 2014. Analysis shows that the average applied MFN rate for the footwear industry is 19.4 per cent while the average WTO bound is 29.8 per cent. As such, the available trade policy space amounts to 10.4 per cent. Note that of the 22 finished footwear; only 27 per cent (i.e. 6 products) are duty free, while almost 60 per cent (i.e. 13 consumer goods) have already reached the WTO bound level.</p>
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Product group	Number of products	WTO bound		MFN applied duties		Available policy space average	Imports	
		Average	Maximum	Average	Maximum		Share in %	Duty free in %
Intermediate goods	2	20.0	20.0	16.0	20.0	4.0	1.5%	0.0%
Consumer goods	22	31.0	45.0	19.7	30.0	11.0	98.5%	27.3%
<b>All products</b>	<b>24</b>	<b>29.8</b>	<b>45.0</b>	<b>19.4</b>	<b>30.0</b>	<b>10.4</b>	<b>100.0%</b>	<b>25.0%</b>



Data source and note	Imports sourced from ITC calculations based on UN COMTRADE statistics. Tariff data sourced from WTO tariff download facility. Definition of product category sourced from UNCTAD
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Analysis	While the average applied MFN in the footwear industry is 19 per cent, a selected goods in the top 10 footwear goods have an average applied rate of 30 per cent and have zero policy space available. Top 10 imported footwear goods accounted for 93 per cent of total footwear imports, of which 5 have no tariff policy space. However, it is interesting to note that footwear classifiable under tariff subheading 6402.99 are duty free (i.e. with 45 per cent policy space available), ranking second in the top 10 imported footwear goods in 2014 and accounted for 28 per cent.
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#### Selected products with the highest import share and applied MFN rates, and minimal policy space

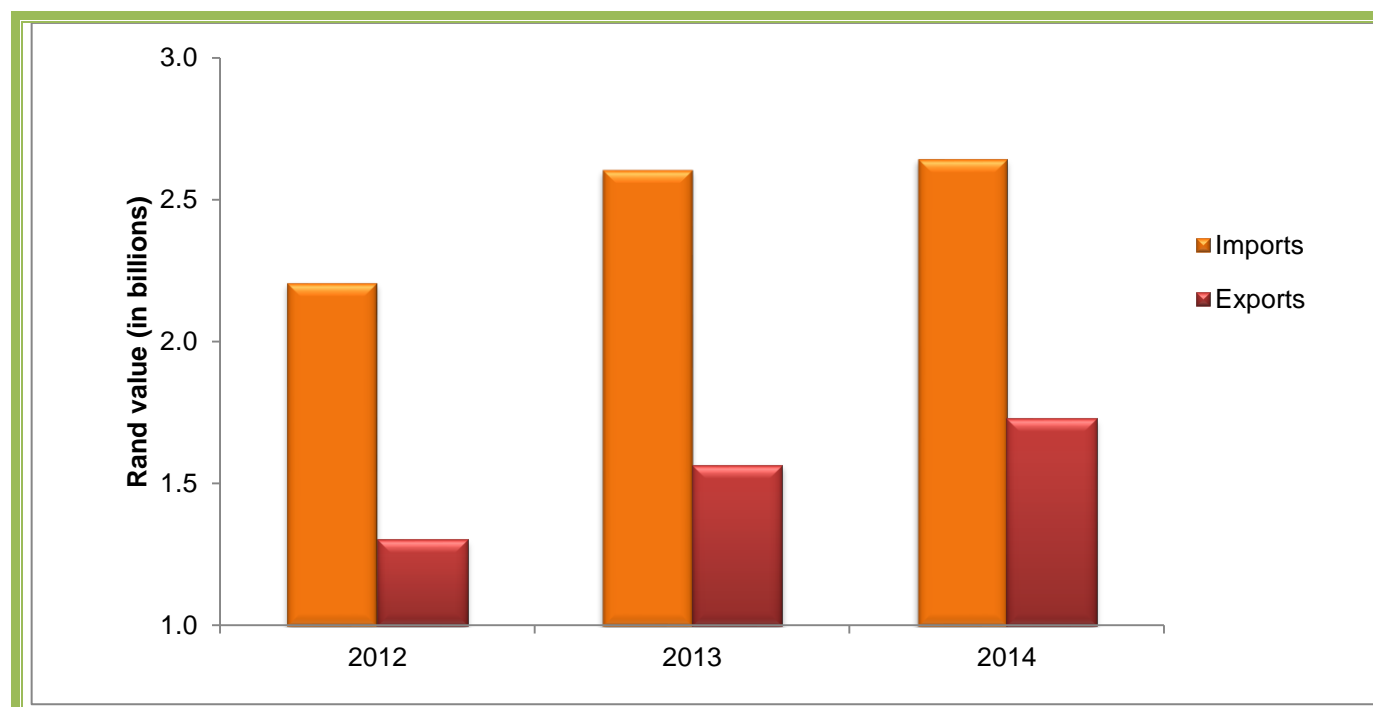
Tariff subheading	Product description	Share of total imports	Average applied MFN rate	Available policy space	Product category
640419	Footwear o/t sports,w outer soles of rubber/plastics&uppers of tex mat	29.2%	20	10	Consumer goods
640299	Footwear, outer soles/uppers of rubber or plastics, nes	28.3%	0	45	Consumer goods
640399	Footwear, outer soles of rubber/plastics uppers of leather, nes	14.3%	30	0	Consumer goods
640411	Sports footwear w outer soles of rubber o plastics&uppers of tex mat	6.2%	0	30	Consumer goods
640291	Footwear,outer soles/uppers of rubber or plastics,coverg the ankle,nes	4.2%	0	30	Consumer goods
640391	Footwear,outer soles of rubber/plast uppers of leather covg ankle nes	3.9%	30	0	Consumer goods
640359	Footwear, outer soles and uppers of leather, nes	2.3%	30	0	Consumer goods
640340	Footwear,outr sole of rber/plas/leathr,uppers of leathr w/met toe-cap	2.1%	30	0	Consumer goods
640319	Sports footwear,o/t ski,outr sole of rbr/plas/leather&upper of leather	1.5%	30	0	Consumer goods
640219	Sports footwear, outer soles and uppers of rubber or plastics, nes	1.3%	0	30	Consumer goods

## 4. ARTICLES OF TEXTILES

Definition	For the purpose of this analysis, articles of textiles are defined by Chapter 63 of the Harmonised Commodity Description and Coding System (HS codes). The available trade policy space is calculated as the difference between the average WTO rate and the average applied MFN rate.
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Analysis	There are 50 products under articles of textiles within Chapter 63. Articles of textiles are mainly composed of home textile articles such as curtains, duvets, bed linen, blankets and other outdoor articles such as tents and sails. Despite exports growing by 33 per cent over the period 2012-2014, the trade balance remained relatively in deficit as imports grew by 29 per cent. Analysis shows that from a Trade Policy perspective, almost 60 per cent (i.e. 29 consumer goods) of the products in this industry have already reached the WTO bound level.
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Product group	Number of products	WTO bound		MFN applied duties		Available policy space	Imports	
		Average	Maximum	Average	Maximum	average	Share in %	Duty free in %
Raw materials	2	30	30	20	20	10	0.3%	0.0%
Consumer goods	49	30	45	25	30	5	99.7%	6.1%
<b>All products</b>	<b>51</b>	<b>30</b>	<b>45</b>	<b>25</b>	<b>30</b>	<b>5</b>	<b>100.0%</b>	<b>5.9%</b>



Data source and note	Imports sourced from ITC calculations based on UN COMTRADE statistics. Tariff data sourced from WTO tariff download facility. Definition of product category sourced from UNCTAD.
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Analysis	Based on 2014 figures, the top 10 articles of textiles accounted for 72 per cent of total imports of articles of textiles, of which 5 do not have trade policy space. Available trade policy space on other 5 products ranges from 8 to 10 per cent. It is interesting to note that worn clothing and other worn articles (classifiable under tariff heading 6309.00) do not have a WTO bound level (i.e. trade policy space is infinite).
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### Selected products with the highest import share

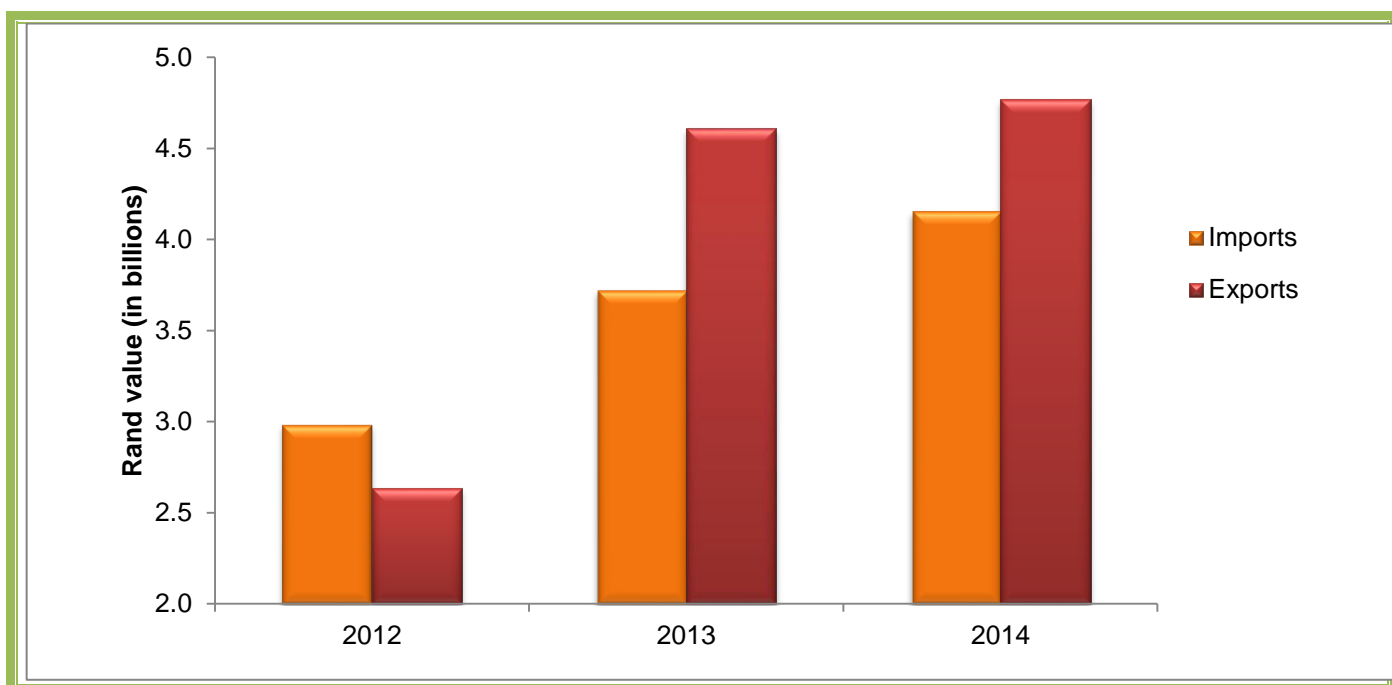
Tariff subheading	Product description	Share of total imports	Average applied MFN rate	Available policy space	Product category
630790	Made up articles, of textile materials, nes, including dress patterns	16.8%	20	10	Consumer goods
630260	Toilet&kitchen linen,of terry towellg or similar terry fab,of cotton	14.6%	0	30	Consumer goods
630533	Sacks, bags, packing, of strip plastic material	10.9%	23	7	Consumer goods
630140	Blankets (o/t electric) and travelling rugs, of synthetic fibres	6.0%	30	0	Consumer goods
630622	Tents, of synthetic fibres	4.5%	20	10	Consumer goods
630900	Worn clothing and other worn articles	4.3%	20	-	Consumer goods
630392	Curtains/drapes/interior blinds curtain/bd valances,of syn fib,nt knit	4.2%	30	0	Consumer goods
630710	Floor-cloths,dish-cloths,dusters & similar cleaning cloths,of tex mat	4.2%	30	0	Consumer goods
630493	Furnishing articles nes, of synthetic fibres, not knitted or crocheted	3.7%	30	0	Consumer goods
630232	Bed linen, of man-made fibres, nes	3.2%	30	0	Consumer goods

## 5. LEATHER

Definition	For the purpose of this analysis, the clothing industry is defined by Chapters 41-43 of the Harmonised Commodity Description and Coding System (HS codes). The available trade policy space is calculated as the difference between the average WTO rate and the average applied MFN rate.
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Analysis	There are 68 leather products, of which 40 and 24 are classifiable as raw materials and consumer goods, respectively (the remainder being intermediate products). The average applied MFN rate on raw leather materials is 4 per cent while consumer goods are levied at an average MFN rate of 26 per cent. Note that there no duty free leather consumer goods; with only 2 per cent trade policy space available. However, 19 of the 24 leather consumer goods have already reached the WTO bound level.
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Product group	Number of products	WTO bound		MFN applied duties		Available policy space	Imports	
		Average	Maximum	Average	Maximum		Share in %	Duty free in %
Raw materials	40	16	60	4	20	12	26%	58%
Intermediate goods	4	15	15	13	15	2	0%	0%
Consumer goods	24	28	30	26	30	2	74%	0%
<b>All products</b>	<b>68</b>	<b>20</b>	<b>60</b>	<b>12</b>	<b>30</b>	<b>8</b>	<b>100%</b>	<b>34%</b>



Data source and note	Imports sourced from ITC calculations based on UN COMTRADE statistics. Tariff data sourced from WTO tariff download facility. Definition of product category sourced from UNCTAD
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Analysis	The top 10 imported leather products accounted for 66 per cent of total leather products imports, the majority of which was consumer goods. Of the 10 top imports of leather products, 6 of the products (i.e. consumer goods) have an average applied MFN rate of 30 per cent and no trade policy space available.
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### Selected products with the highest import share

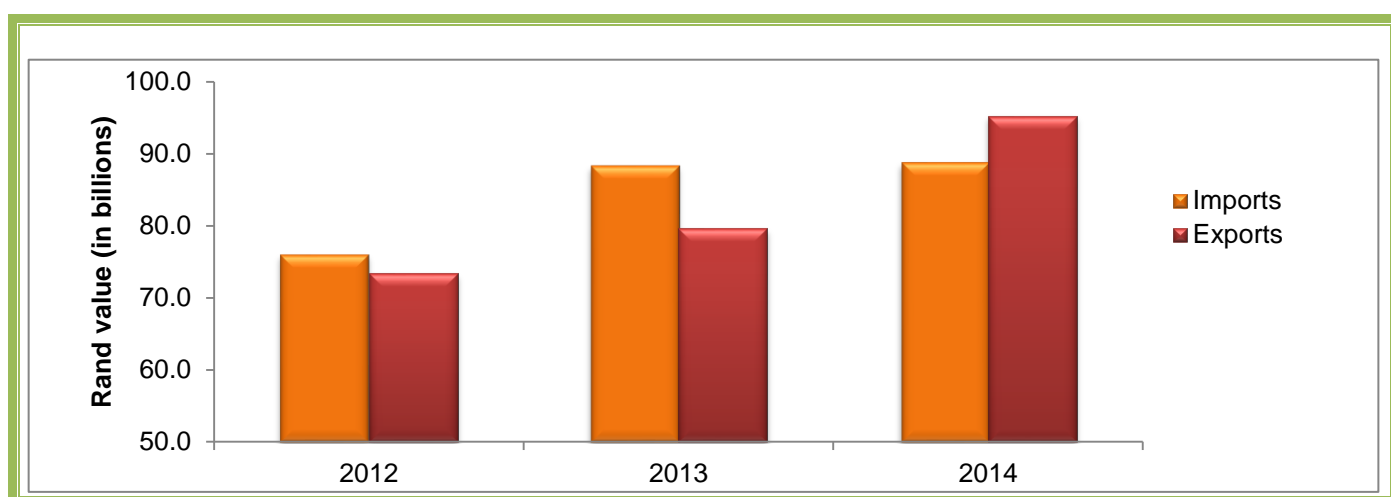
Tariff subheading	Product description	Share of total imports share	Average applied MFN rate applied mfn	Available policy space	Product category
420292	Containers, with outer surface of sheeting of plas or tex materials, nes	17.5%	30	0	Consumer goods
420212	Trunks, suit-cases & sim container w/outer surface of plastics/textiles	10.0%	30	0	Consumer goods
420222	Handbags w outer surface of sheetg of plastics o of textile materials	8.8%	30	0	Consumer goods
410441	Full grains leather, unsplit and grain splits leather, in the dry stat	5.3%	5	10	Raw materials
420329	Gloves mittens & mitts, o/t for sport, of leather o of composition leather	5.1%	20	10	Consumer goods
420299	Containers	4.9%	30	0	Consumer goods
420500	Articles of leather or of composition leather, nes	3.9%	8	8	Consumer goods
410711	Full grains leather "incl. parchment-dressed leather", unsplit, of the	3.6%	0	15	Raw materials
420219	Trunks, suit-cases and similar containers, nes	3.4%	30	0	Consumer goods
420221	Handbags with outer surface of leather	3.3%	30	0	Consumer goods

# AUTOMOTIVES

## 6. VEHICLES AND PARTS THEREOF

Definition	For the purpose of this analysis, the automotive industry is defined by Chapter 87 of the Harmonised Commodity Description and Coding System (HS codes). Note that the traditional definition of the automotive industry would include components and parts which may not be classifiable under Chapter 87. The available trade policy space is calculated as the difference between the average WTO rate and the average applied MFN rate.
Analysis	Following trade deficits in 2012 and 2013, the automotive industry recorded a trade surplus of R6.5bn in 2014. The majority of goods in this industry are classifiable as capital goods, with 49 products falling under this category. Analysis shows that the average applied MFN rate for the automotive industry is 9 per cent and as such, the available trade policy space amounts to 18 per cent. However, 8 of the 74 goods have already reached the WTO bound level, of which 5 are capital goods and 3 are consumer goods.

Product group	Number of products	WTO bound		MFN applied duties		Available policy space average	Imports	
		Average	Maximum	Average	Maximum		Share in %	Duty free in %
Intermediate goods	11	17.7	30.0	3.1	30.0	14.6	3.6%	81.8%
Consumer goods <sup>1</sup>	14	37.1	50.0	14.9	25.0	22.2	57.9%	21.4%
Capital goods	49	26.5	50.0	9.0	25.0	17.5	38.5%	38.8%
<b>All products</b>	<b>74</b>	<b>27.2</b>	<b>50.0</b>	<b>9.2</b>	<b>25.0</b>	<b>18.0</b>	<b>100.0%</b>	<b>41.9%</b>



Data source and note

Imports sourced from ITC calculations based on UN COMTRADE statistics. Tariff data sourced from WTO tariff download facility. Definition of product category sourced from UNCTAD

<sup>1</sup> Mostly passenger vehicles

Analysis

While the average policy space available for the automotive industry is 18 per cent, the trade policy space available for the top 5 products is in excess of 25 per cent. The top 5 imported automotive goods accounted for 54 per cent of total automotive imports.

**Selected products with the highest import share**

Tariff subheading	Product description	Share of total imports	Average applied MFN rate	Available policy space	Product category
870323	Automobiles w reciprocating piston engine displacg > 1500 cc to 3000 cc	18.6%	23	27	Consumer goods
870322	Automobiles w reciprocating piston engine displacg > 1000 cc to 1500 cc	13.3%	23	27	Consumer goods
870332	Automobiles with diesel engine displacing more than 1500 cc to 2500 cc	9.7%	23	27	Consumer goods
870333	Automobiles with diesel engine displacing more than 2500 cc	6.9%	23	27	Consumer goods
870410	Dump trucks designed for off-highway use	5.9%	5	45	Capital goods
870324	Automobiles with reciprocating piston engine displacing > 3000 cc	5.8%	23	27	Consumer goods
870421	Diesel powered trucks with a GVW not exceeding five tonnes	5.1%	0	50	Capital goods
870190	Wheeled tractors nes	4.3%	3	8	Capital goods
870899	Motor vehicle parts nes	3.4%	8	22	Capital goods
870829	Parts and accessories of bodies nes for motor vehicles	3.2%	20	10	Capital goods

# METAL FABRICATION, CAPITAL AND RAIL TRANSPORT EQUIPMENT, AND ELECTRICAL MACHINERY AND APPARATUS

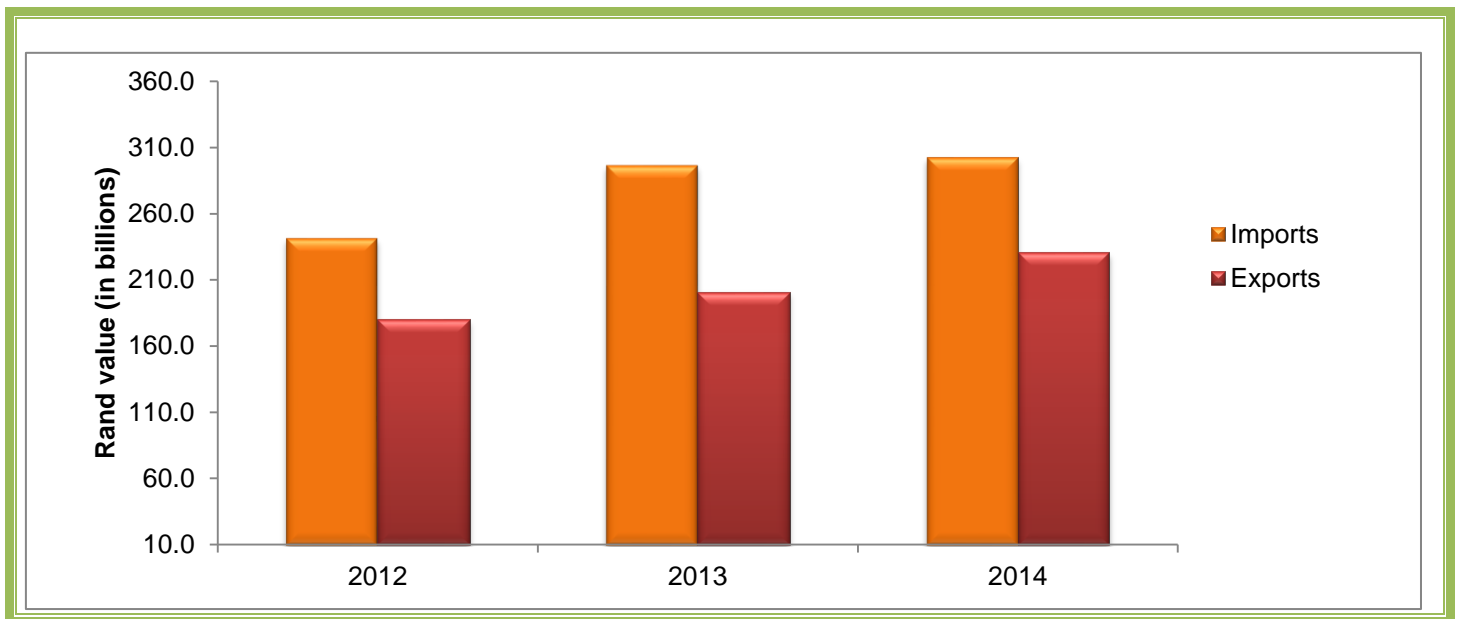
## 7. METALS, METAL PRODUCTS, MACHINERY AND EQUIPMENT, AND ELECTRICAL MACHINERY AND APPARATUS

Definition	For the purpose of this analysis, the metal fabrication, capital and rail transport equipment, and electrical machinery and apparatus is defined by Chapters 72 - 86 of the Harmonised Commodity Description and Coding System (HS codes). The available trade policy space is calculated as the difference between the average WTO rate and the average applied MFN rate.
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Analysis	The metal fabrication, capital and rail equipment, electrical machinery and apparatus industry has forward and backward linkages with a number of other industries within South Africa such as mining, general engineering, automotive etc. The duty structure of the cluster is made up of 1352 products, of which 698 (i.e. 52 per cent) fall under capital equipment. Imports of capital goods accounted for 67 per cent of total imports in 2014, followed by consumer goods at 18 per cent.
	The average applied MFN rate for all products under this cluster is 4 per cent while the maximum applied is 30 per cent. Capital and consumer goods currently attract duties of 6 and 8 per cent, respectively, with an average available policy space of 10 per cent. However, note that 258 products (of which 216 are capital goods and 32 are consumer goods) are already at WTO bound rate. Approximately 82 per cent of capital goods are free of duty - yet the WTO bound rate is zero on 210 of the capital goods. While intermediate products currently attract minimal duties of 3 per cent on average, 260 of the 361 products are duty free, while the rest are rebated under various industrial duty rebate provisions.

Product group	Number of products	WTO bound		MFN applied duties		Available policy space average	Imports	
		Average	Maximum	Average	Maximum		Share in %	Duty free in %
Raw materials	27	5.0	5.0	0.0	0.0	5.0	0.0%	100.0%
Intermediate goods	361	11.7	30.0	2.8	30.0	9.0	14.0%	72.0%
Consumer goods	266	18.0	30.0	7.9	30.0	10.1	18.0%	43.6%
Capital Goods	698	15.2	23.3	5.6	15.0	9.6	67.0%	81.9%
<b>All products</b>	<b>1352</b>	<b>13.6</b>	<b>30.0</b>	<b>4.4</b>	<b>30.0</b>	<b>9.2</b>	<b>100.0%</b>	<b>72.1%</b>

Data source and note	Imports sourced from ITC calculations based on UN COMTRADE statistics. Tariff data sourced from WTO tariff download facility. Definition of product category sourced from UNCTAD
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**Analysis** The top 10 imported products under metal fabrication, capital and rail equipment, and electrical machinery and apparatus accounted for 23 per cent in 2014, composed mainly of capital goods. The top imported products in 2014 were cellular phones (i.e. consumer goods) classifiable under tariff subheading 8517.11, which currently attract average duties of 14 per cent (with only 6 per cent policy space available).

**Selected products with the highest import share**

Tariff subheading	Product description	Share of total imports	Average applied MFN rate	Available policy space	Product category
851711	Telephones for cellular networks mobile telephones or for other wirele	7.1%	14	6	Consumer goods
847090	Portable digital computers <10kg	3.7%	0	0	Capital goods
851761	Machines for the reception, conversion and transmission or regeneratio	2.8%	0	20	Consumer goods
844391	Parts and accessories of printers, copying machines and facsimile mach	1.7%	0	0	Intermediate goods
850231	Electric generating sets	1.6%	0	20	Capital goods
843143	Parts of cranes, work-trucks, shovels, and other construction machinery	1.5%	0	10	Capital goods
850220	Wind-powered generating equipment	1.4%	20	0	Capital goods
852910	Parts suitable f use solely/princ w the app of headings 85.25 to 85.28	1.3%	13	11	Capital goods
854130	Photosensitive semiconduct device, photovoltaic cells&light emit diodes	1.1%	0	10	Capital goods
850434	Static converters, nes	1.1%	10	5	Capital goods

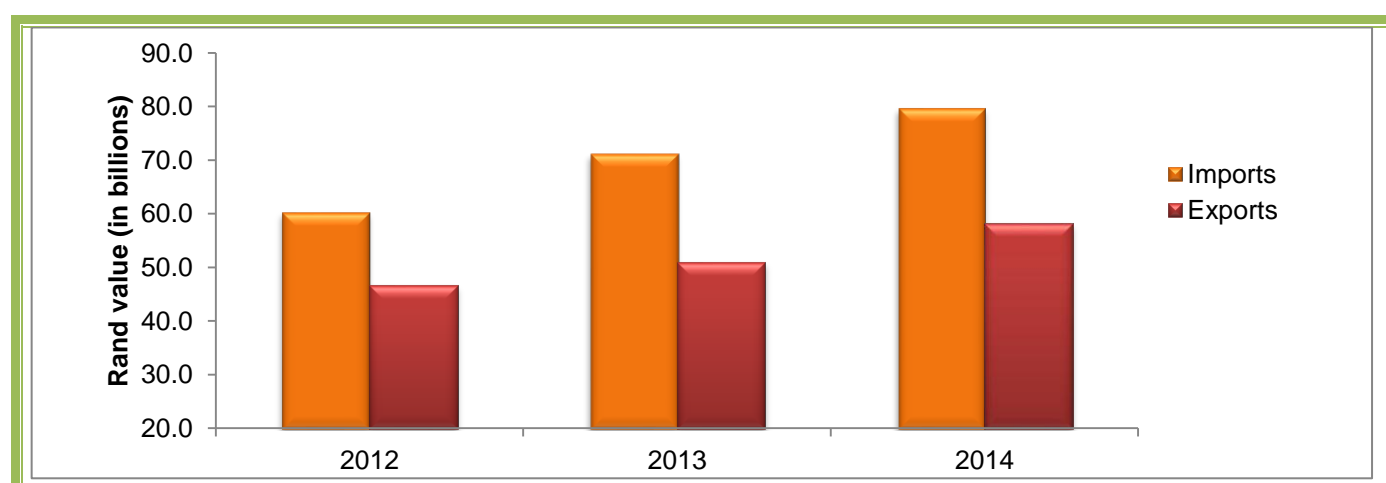
# CHEMICALS AND COSMETICS

## 8. PRODUCTS OF THE CHEMICAL OR ALLIED INDUSTRIES

Definition	For the purpose of this analysis, the chemicals and cosmetics industry is defined by Chapters 28-38, excluding Chapter 30 of the Harmonised Commodity Description and Coding System (HS codes). The available trade policy space is calculated as the difference between the average WTO rate and the average applied MFN rate.
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Analysis	Chemical and cosmetics products are currently composed of 745 products, mainly of intermediate products (i.e. 84 per cent). Similarly, imports are also dominated by intermediate products, which accounted for 78 per cent of total imports in 2014. Of the 628 intermediate products, 562 products are currently duty free while the rest attract an average MFN rate of 0.9 per cent. On the other hand, all raw materials are duty free. While the average policy space on consumer goods is 7.6 per cent, 35 of the 107 consumer goods are already at WTO bound rate. On the other hand, there are 60 products, of which 51 are intermediate goods, have zero WTO bound rate.
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Product group	Number of products	WTO bound		MFN applied duties		Available policy space average	Imports	
		Average	Maximum	Average	Maximum		Share in %	Duty free in %
Raw materials	10	9.4	14.0	0.0	0.0	9.4	0.0	1.0
Intermediate goods	628	11.1	214.7	0.9	22.0	10.2	0.8	0.9
Consumer goods	107	15.0	20.0	7.4	20.0	7.6	0.2	0.4
All products	745	11.6	214.7	1.8	22.0	9.8	1.0	0.8



Data source and note	Imports sourced from ITC calculations based on UN COMTRADE statistics. Tariff data sourced from WTO tariff download facility. Definition of product category sourced from UNCTAD
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## Analysis

The top 10 imported products under chemicals and cosmetics accounted for 33 per cent in 2014, driven by intermediate products led by aluminium oxide classifiable under tariff subheading 2818.10.

On the other hand, consumer products such as beauty or make-up preparations (sunscreen or sun tan preparations) classifiable under tariff subheading 3304.91 were also among the 10 imported products in 2014. These products are currently protected at an average MFN rate of 20 per cent with no trade policy space available.

## Selected products with the highest import share

Tariff subheading	Product description	Share of total imports	Average applied MFN rate	Available policy space	Product category
281810	Aluminium oxide nes	6.5%	0	10	Intermediate goods
330190	Mixtures of odoriferous substances for the food or drink industries	5.4%	0	22	Intermediate goods
382483	Chemical/allied industry preparations/prods nes	5.1%	0	15	Intermediate goods
310100	Urea,wthr/nt in aqueous solution in packages weighg more than 10 kg	4.1%	0	0	Raw materials
382100	Composite diagnostic or laboratory reagents, nes	3.0%	0	15	Intermediate goods
380892	Herbicides, anti-sprouting products and plant-growth regulators	2.4%	0	10	Intermediate goods
381119	Lubricatg oil additives cntg pet oils/oils obtaind from bitu minerals	1.9%	0	10	Intermediate goods
330491	Beauty or make-up preparations nes; sunscreen or sun tan preparations	1.8%	20	0	Consumer goods
310390	Potassium chloride, in packages weighing more than 10 kg	1.7%	0	10	Intermediate goods
381600	Mixed alkylbenzenes and mixed alkyl naphthalenes produced by the alkyla	1.6%	0	0	Intermediate goods

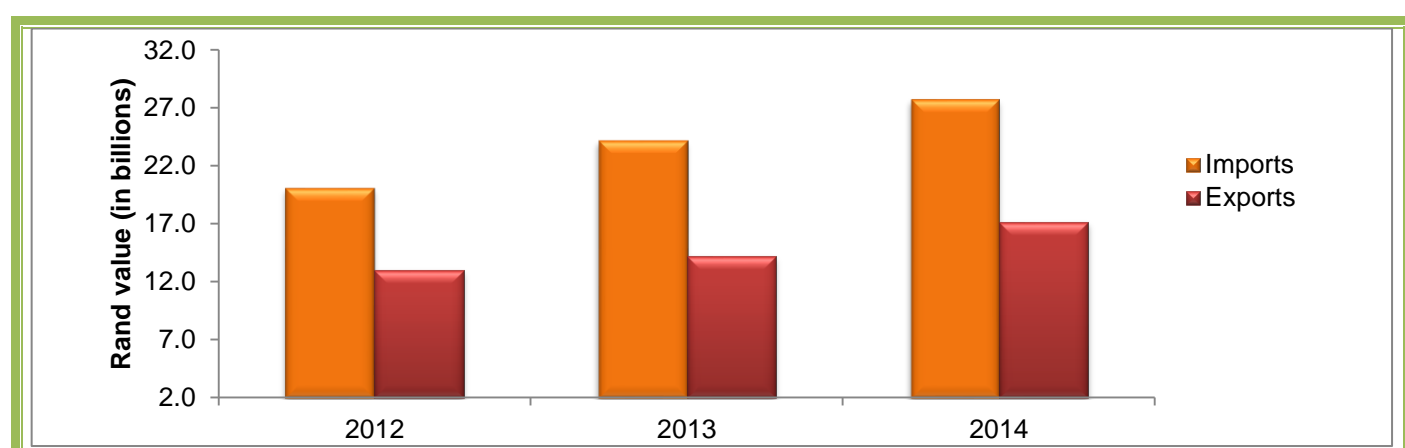
# PLASTICS

## 9. PLASTICS AND ARTICLES THEREOF

Definition	For the purpose of this analysis, the plastics industry is defined by Chapter 39 of the Harmonised Commodity Description and Coding System (HS codes). The available trade policy space is calculated as the difference between the average WTO rate and the average applied MFN rate.
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Analysis	Intermediate products make up about 70 per cent of total products within the plastics industry, which are currently dutiable at an average MFN rate of 4 per cent. However, of the 88 intermediate products, 52 products are currently free of duty while the rest attract duties. However, the majority of intermediate products are rebated under various industrial rebate provisions. By contrast, raw materials currently attract average MFN duties of 13 per cent. This has cost-raising implications to downstream manufacturers. Consumer plastic products are currently dutiable at an average MFN rate of 13 per cent, with available trade policy space of 13 per cent – note that there are no consumer products within plastics that are duty free. There are 30 plastics consumer products that have policy space in excess of 10 per cent.
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Product group	Number of products	WTO bound		MFN applied duties		Available policy space	Imports	
		Average	Maximum	Average	Maximum	average	Share in %	Duty free in %
Raw materials	4	15	15	13	15	3	0%	0%
Intermediate goods	88	16	20	4	20	13	74%	59%
Consumer goods	34	26	30	13	20	13	26%	0%
All products	126	19	30	6	20	13	100%	41%



Data source and note	Imports sourced from ITC calculations based on UN COMTRADE statistics. Tariff data sourced from WTO tariff download facility. Definition of product category sourced from UNCTAD
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Analysis	In 2014, the top 10 products within plastics comprised mainly of intermediate products (i.e. 9 out of 10). While the average MFN duty on intermediate products is 4 per cent, 4 of the top 10 products attract duties ranging from 5 to 6 per cent – however, these products qualify for a duty waiver under various 3 <sup>rd</sup> schedule rebate provisions, thus reducing the cost of manufacture on the downstream industry.
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### Selected products with the highest import share

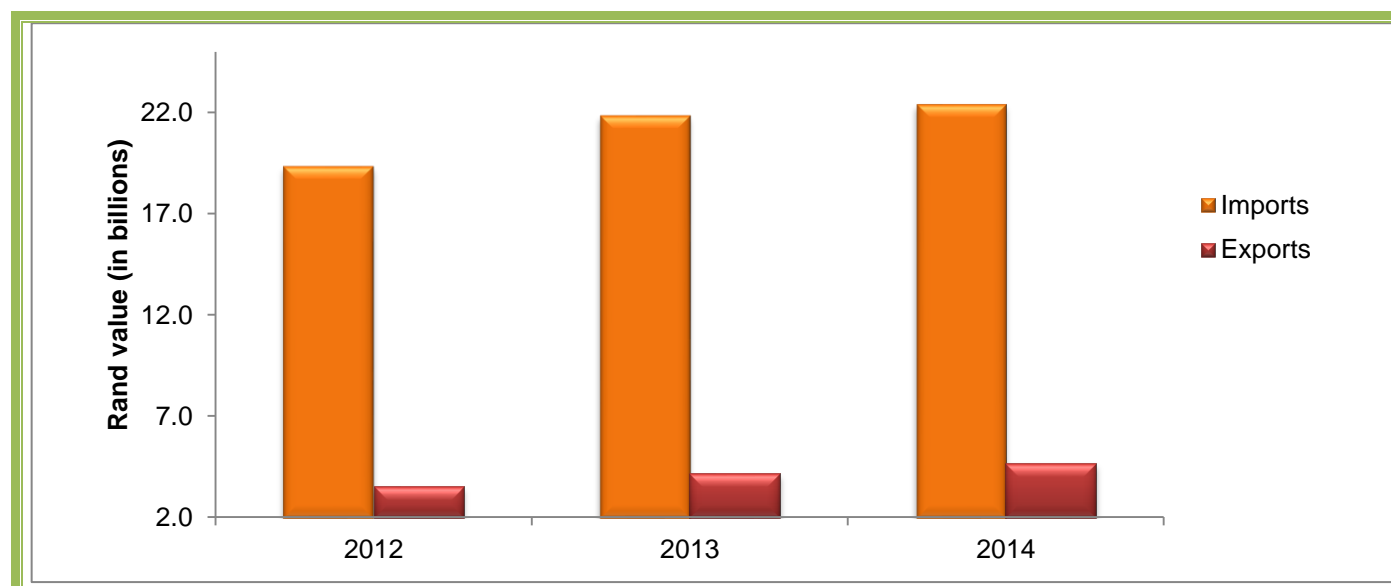
Tariff subheading	Product description	Share of total imports	Average applied MFN rate	Available policy space	Product category
392690	Articles of plastics or of other materials of Nos 39.01 to 39.14 nes	6.5%	3	27	Consumer goods
390120	Polyethylene having a specific gravity of 0.94 or more	6.3%	0	15	Intermediate goods
390110	Polyethylene having a specific gravity of less than 0.94	6.2%	0	15	Intermediate goods
391990	Self-adhesive plates, sheets, film etc, of plastic nes	4.5%	5	15	Intermediate goods
390720	Polyethers nes	4.3%	0	15	Intermediate goods
390690	Acrylic polymers nes, in primary forms	4.3%	0	15	Intermediate goods
392190	Film and sheet etc, nes of plastics	4.0%	6	14	Intermediate goods
390760	Polyethylene terephthalate	3.5%	5	10	Intermediate goods
390319	Polystyrene nes	3.2%	0	15	Intermediate goods
392020	Film and sheet etc, non-cellular etc, of polymers of propylene	2.9%	6	14	Intermediate goods

# PHARMACEUTICALS

## 10. PHARMACEUTICAL PRODUCTS

Definition	For the purpose of this analysis, the pharmaceuticals industry is defined by Chapter 30 of the Harmonised Commodity Description and Coding System (HS codes). The available trade policy space is calculated as the difference between the average WTO rate and the average applied MFN rate.
Analysis	There are 31 pharmaceuticals products and all are free of duty. South Africa imports significantly more pharmaceutical products than it exports. The products are mainly composed of consumer (15 per cent) and intermediate goods (85 per cent). The minimum average available trade policy space of finished consumer goods is 14 per cent while the maximum is 20 per cent.

Product group	Number of products	WTO bound		MFN applied duties		Available policy space average	Imports	
		Average	Maximum	Average	Maximum		Share in %	Duty free in %
Raw materials	1	10	10	0	0	10	0%	100%
Intermediate goods	6	8	10	0	0	8	15%	100%
Consumer goods	24	14	20	0	0	14	85%	100%
All products	31	13	20	0	0	13	100%	100%



Data source and note	Imports sourced from ITC calculations based on UN COMTRADE statistics. Tariff data sourced from WTO tariff download facility. Definition of product category sourced from UNCTAD
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Analysis

South Africa mostly imports medicaments (classifiable under tariff subheading 3004.50). In 2014, these products accounted for a little over 60 per cent of all pharmaceuticals imports. Other important products within pharmaceuticals are vaccines, antibiotic, contraceptives and penicillins (see table below for top most imported pharmaceutical products).

**Selected products with the highest import share and minimal applied MFN rates**

Tariff subheading	Product description	Share of total imports	Average applied MFN rate	Available policy space	Product category
300450	Medicaments nes, in dosage	61.3%	0	15	Consumer goods
300210	Vaccines, human use	6.2%	0	0	Intermediate goods
300410	Antibiotics nes, in dosage	4.8%	0	15	Consumer goods
300190	Antisera and other blood fractions	4.5%	0	10	Intermediate goods
300650	Contraceptive preparations based on hormones or spermicides	3.1%	0	10	Consumer goods
300220	Vaccines, veterinary use	2.4%	0	10	Intermediate goods
300420	Insulin, in dosage	2.3%	0	15	Consumer goods
300432	Hormones nes, not containing antibiotics, in dosage, o/t contraceptive	2.3%	0	15	Consumer goods
300431	Adrenal cortex hormones, in dosage	2.1%	0	15	Consumer goods
300390	Penicillins or streptomycins and their derivatives, in dosage	1.6%	0	15	Consumer goods

## AGRO-PROCESSING

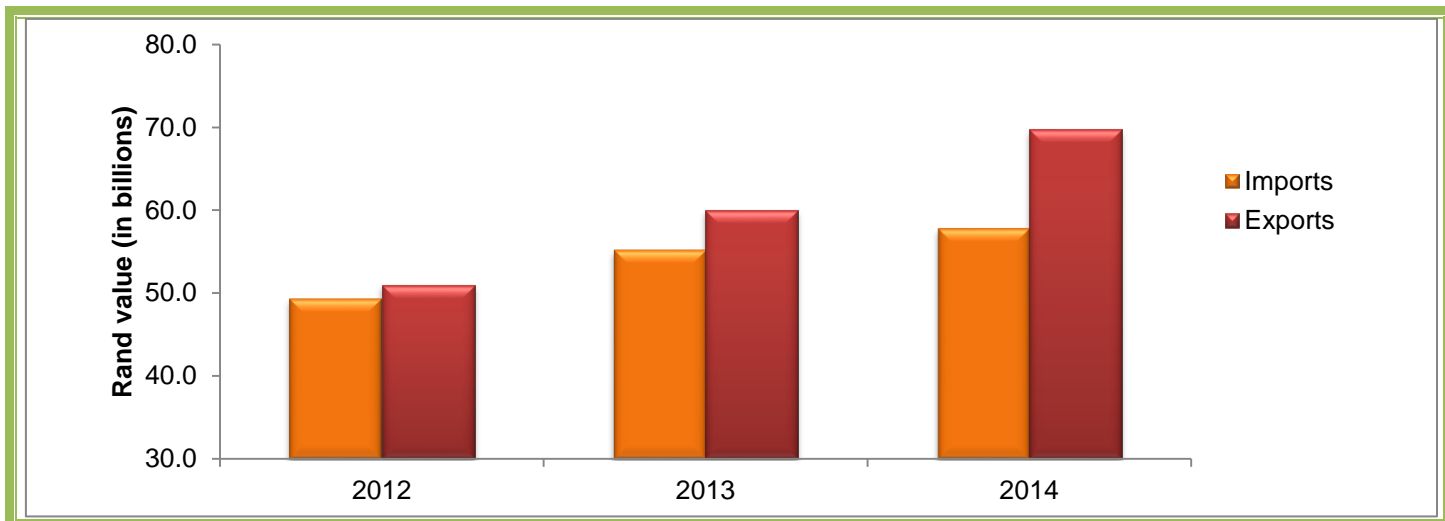
### 11. FOOD PROCESSING, BEVERAGE, WOOD, PAPER AND ARTICLES THEREOF

Definition	The IPAP 2014/15 defines agro-processing as food-processing and beverage manufacturing sub-sectors only while the Department of Agriculture, Forestry and Fisheries defines this industry as comprising of food products, beverages, tobacco, textiles, wearing apparel, leather and leather products, footwear, paper and paper products, wood and wood products, rubber and furniture. However, for the purpose of this analysis, the Agro-processing industry is defined by Chapters 15-24 and 44-49 of the Harmonised Commodity Description and Coding System (HS codes). However, note that the available trade policy space is calculated as the difference between the average WTO rate and the average applied MFN rate.
Analysis	The agro-processing industry has recorded an increasing trade surplus during the period 2012-2014. The industry is mostly comprised of intermediate and consumer goods, which account for 96 per cent collectively. The average applied MFN rate for the industry is 8 per cent with a maximum at 55 per cent. While the average applied MFN rate on intermediate products is 4 per cent, 116 of the 196 intermediate products are duty free. Raw materials are currently free of duty, which bodes well for downstream manufactures of processed agricultural products. Of the 264 consumer goods, 92 are currently duty free while 77 of the products are already at WTO bound level.

Product group	Number of products	WTO bound		MFN applied duties		Available policy space	Imports	
		Average	Maximum	Average	Maximum	average	Share in %	Duty free in %
Raw materials	32	14	44	0	10	14	4.0%	96.9%
Intermediate goods	196	28	597	4	30	24	40.0%	59.2%
Consumer goods	264	30	105	12	55	18	55.9%	34.8%
capital goods	2	0	0	0	0	0	0.0%	100.0%
All products	494	28	597	8	55	20	100.0%	48.8%

a source and note

Imports sourced from ITC calculations based on UN COMTRADE statistics. Tariff data sourced from WTO tariff download facility. Definition of product category sourced from UNCTAD



#### Analysis

Palm oil classifiable under tariff under subheading 1511.90 topped the list of imported products, accounting for 6.6 per cent of total imports within agro-processing in 2014. Other important agro-processed products are soya bean-oil (classifiable under tariff subheading 2304.00) and whiskies (classifiable under tariff subheading 2208.30) and food preparations (classifiable under tariff subheading 2106.90). Within the top 10 imported products, 5 are currently duty free. Intermediate products such as soya bean-oil and raw cane sugar attracts an average MFN duty of 7 per cent and 10 per cent, and do not currently benefit from any specific rebate provision.

#### Selected products with the highest import share

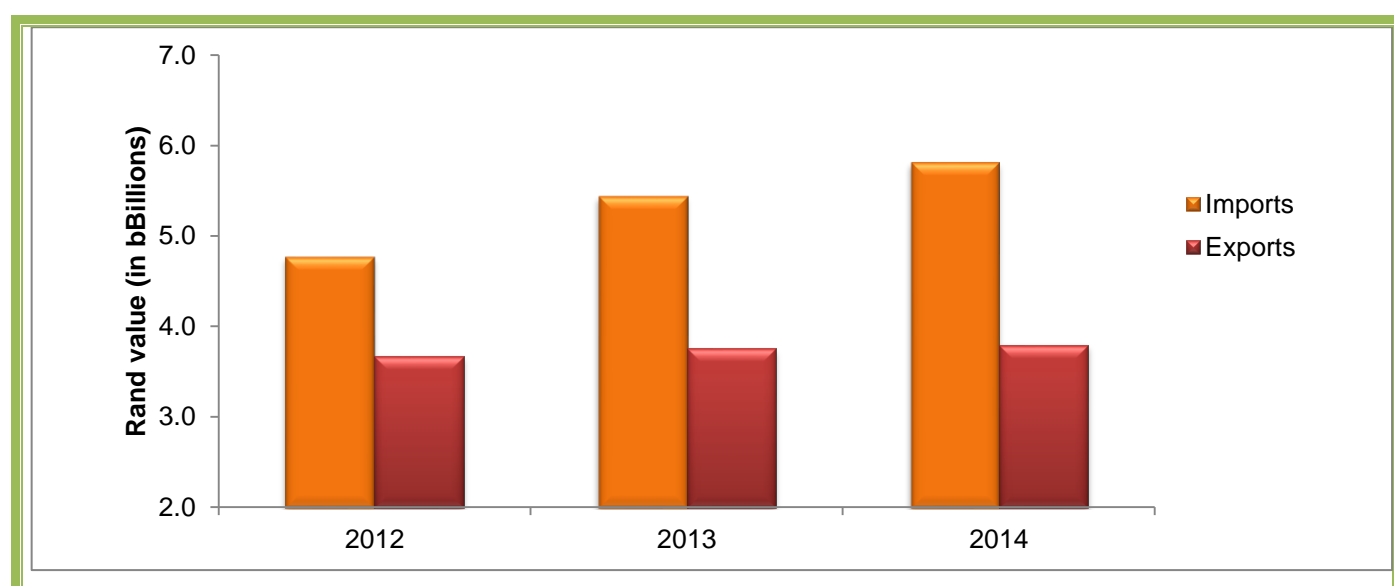
Tariff subheading	Product description	Share of total imports	Average applied MFN rate	Available policy space	Product category
151190	Palm oil and its fractions refined but not chemically modified	6.6%	10	71	Consumer goods
230400	Soya-bean oil-cake&oth solid residues, whether or not ground or pellet	4.8%	7	26	Intermediate goods
220830	Whiskies	4.7%	0	94	Consumer goods
210690	Food preparations nes	3.3%	6	77	Consumer goods
490199	Books, brochures, leaflets and similar printed matter, nes	3.1%	0	0	Consumer goods
240120	Tobacco, unmanufactured, partly or wholly stemmed or stripped	2.5%	0	44	Raw materials
150790	Soya-bean oil and its fractions, refined but not chemically modified	2.4%	10	71	Consumer goods
151211	Sunflower-seed or safflower oil, crude	2.4%	10	51	Intermediate goods
170113	Raw cane sugar, (see subheading note 2.)	2.3%	0	105	Intermediate goods
160413	Sardines, sardinella&brislg o sprats prep o presvd, whole o pce ex mined	2.1%	0	0	Consumer goods

# FURNITURE

## 12. Furniture and parts

Definition	For the purpose of this analysis, the furniture industry is defined by chapter 94 (only tariff headings 94.01 to 94.03) of the Harmonised Commodity Description and Coding System (HS codes). The available trade policy space is calculated as the difference between the average WTO rate and the average applied MFN rate.
Analysis	Imports of furniture, driven mainly by finished consumer goods, have been on an upward trend while exports remained muted over the 2012-2014. Finished consumer goods accounted for 69 per cent of total textile imports in 2014 – in total, there are 22 consumer goods within the furniture industry of which 3 are currently free of duty (i.e. 13.6 per cent of total consumer goods imports). Analysis shows that the average applied MFN rate for the furniture industry is 17.1 per cent while the average WTO bound rate is 20 per cent. As such, the available trade policy space amounts to 2.9 per cent. Parts and intermediate inputs currently attract an average applied MFN rate of 15 per cent.

Product group	Number of products	WTO bound		MFN applied duties		Available policy space average	Imports	
		Average	Maximum	Average	Maximum		Share in %	Duty free in %
Intermediate goods	2	25.0	30.0	15.0	20.0	10.0	31.3%	0.0%
Consumer goods	22	19.5	30.0	17.3	20.0	2.3	68.7%	13.6%
All products	24	20.0	30.0	17.1	20.0	2.9	100.0%	12.5%



Data source and note	Imports sourced from ITC calculations based on UN COMTRADE statistics. Tariff data sourced from WTO tariff download facility. Definition of product category sourced from UNCTAD
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Analysis

The top 10 selected goods within the furniture industry accounted for 85 per cent of total imports in 2014, with parts of seats classifiable under tariff subheading 9401.90 accounting for 28 per cent. Of the top 10 imported products, 8 have already reached their WTO bound levels (i.e. have zero policy space available).

**Selected products with the highest import share**

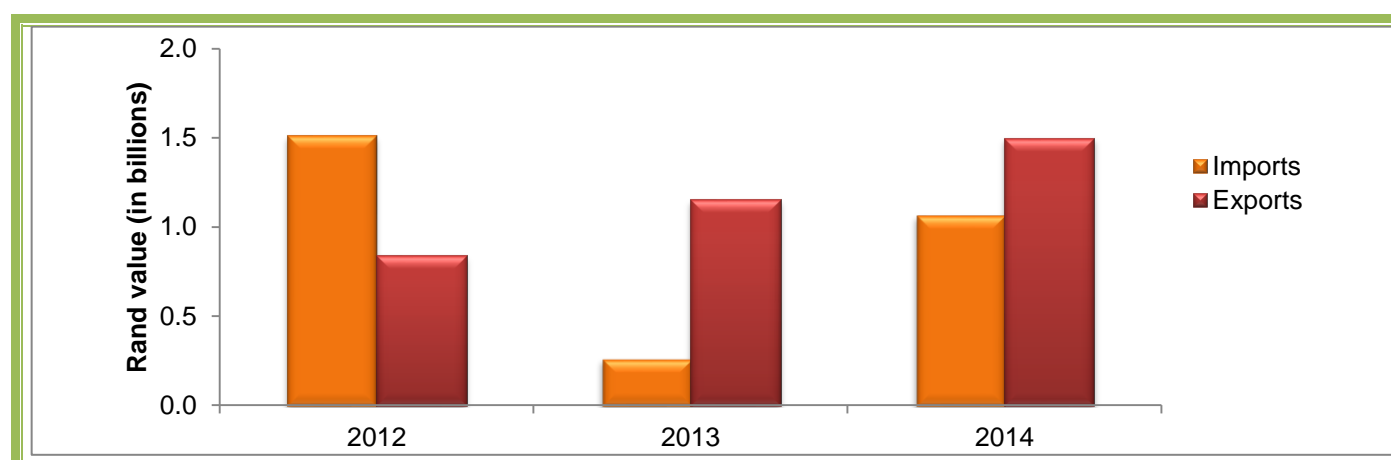
Tariff subheading	Product description	Share of total imports	Average applied MFN rate	Available policy space	Available policy space
940190	Parts of seats other than those of heading No 94.02	28.0%	10	20	Intermediate goods
940360	Furniture, wooden, nes	14.7%	20	0	Consumer goods
940161	Seats with wooden frames,upholstered nes	8.7%	20	0	Consumer goods
940320	Furniture, metal, nes	8.3%	20	0	Consumer goods
940290	Medical, surgical, dental or veterinary furniture and parts nes	5.7%	0	20	Consumer goods
940350	Bedroom furniture, wooden, nes	4.9%	20	0	Consumer goods
940180	Seats nes, other than those of heading No 94.02	4.4%	20	0	Consumer goods
940179	Seats with metal frames, nes, other than those of heading No 94.02	4.0%	20	0	Consumer goods
940390	Furniture parts nes	3.3%	20	0	Intermediate goods
940171	Seats w metal frames,upholsterd nes,oth than those of headg No 94.02	2.7%	20	0	Consumer goods

# BOAT BUILDING

## 13. SHIPS, BOATS AND FLOATING STRUCTURES

Definition	For the purpose of this analysis, the boat building industry is defined by Chapters 50-60 of the Harmonised Commodity Description and Coding System (HS codes). The available trade policy space is calculated as the difference between the average WTO rate and the average applied MFN rate.
Analysis	South Africa has a well-established ship/boat building industry. The industry recorded an impressive trade surplus during the periods 2013 and 2014, following a trade deficit in 2012. In 2014, capital and consumer goods accounted for 83 per cent and 17 per cent, respectively. Capital goods (mainly cargo ships, cruise ships, warships etc.) are currently free of duty while consumer goods (mainly sail boats, motor boats, canoes etc.) currently attract an average MFN rate of 8 per cent. Although the table below indicates that there is 1 intermediate product within the boat building industry, the industry imports and utilises various intermediate inputs classifiable across the HS code system, through rebate item 470.03. Of the 12 capital goods, 11 have zero policy space mainly due to the fact that the WTO bound rate on these products is zero. On the other hand, consumer goods are almost at WTO bound level, with 4 of the goods already at WTO bound rate.

Product group	Number of products	WTO bound		MFN applied duties		Available policy space	Imports	
		Average	Maximum	Average	Maximum	average	Share in %	Duty free in %
Intermediate goods	1	0.0	0.0	0.0	0.0	0.0	0%	100.0%
Consumer goods	5	10.0	10.0	8.0	10.0	2.0	16.7%	20.0%
Capital goods	12	0.8	10.0	0.0	0.0	0.8	83.3%	100.0%
<b>All products</b>	<b>18</b>	<b>3.3</b>	<b>10.0</b>	<b>2.2</b>	<b>10.0</b>	<b>1.1</b>	<b>16.7%</b>	<b>77.8%</b>



Data source and note	Imports sourced from ITC calculations based on UN COMTRADE statistics. Tariff data sourced from WTO tariff download facility. Definition of product category sourced from UNCTAD
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Analysis	Vessels including lifeboats (excluding warships, rowing boats and other vessels) classifiable under tariff subheading 8906.90 were the most imported products in 2014, and accounted for 51 per cent. Interesting to note that within the top 10 imported products, 8 of the products have zero policy space (i.e. WTO reached or is zero).
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### Selected products with the highest import share

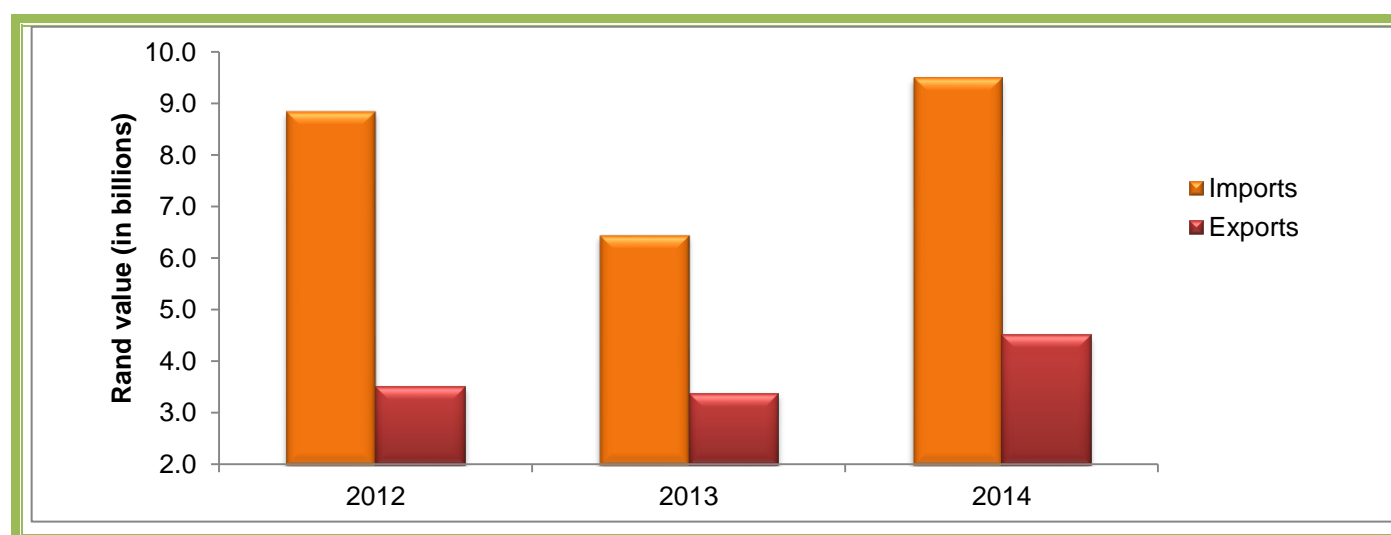
Tariff subheading	Product description	Share of total imports	Average applied MFN rate	Available policy space	Product category
890690	Vessels, incl. lifeboats (excl. warships, rowing boats and other vesse	50.9%	0	0	capital goods
890510	Dredgers	15.6%	0	0	Capital goods
890200	Fishing vessels and factory ships	11.8%	0	0	Capital goods
890399	Rowing boats, canoes, sculls and other pleasure boats nes	8.5%	10	0	Consumer goods
890392	Motorboats, other than outboard motorboats	3.9%	10	0	Consumer goods
890790	Buoys, beacons, cofferdams, pontoons and other floating structures	2.7%	0	10	Capital goods
890710	Inflatable rafts including those for carrying shipwrecked persons	2.5%	0	10	Consumer goods
890590	Floating docks and vessels which perform special functions	1.1%	0	0	Capital goods
890391	Sailboats, with or without auxiliary motor	1.0%	10	0	Consumer goods
890610	Warships of all kinds	0.9%	0	0	Capital goods

# AEROSPACE AND DEFENCE

## 14. AIRCRAFT, SPACECRAFT, AND PARTS THEREOF

Definition	For the purpose of this analysis, the aerospace and defence industry is defined by Chapter 88 of the Harmonised Commodity Description and Coding System (HS codes). The available trade policy space is calculated as the difference between the average WTO rate and the average applied MFN rate.
Analysis	The aerospace and defence industry has been characterised by trade deficit in the past three years, recording a trade deficit of R5bn in 2014. The industry is composed mainly of capital and intermediate goods, accounting for 64 per cent and 32 per cent, respectively. All the 15 products within the aerospace and defence industry are currently free of duty. It should be noted that the average WTO bound rate in this industry is 5 per cent in capital and consumer goods. On the other hand, all intermediate products currently have zero WTO bound.

Product group	Number of products	WTO bound		MFN applied duties		Available policy space	Imports	
		Average	Maximum	Average	Maximum	average	Share in %	Duty free in %
Intermediate goods	4	0.0	0.0	0.0	0.0	0.0	32.1%	100.0%
Consumer goods	2	2.5	5.0	0.0	0.0	2.5	4.1%	100.0%
Capital goods	9	1.7	5.0	0.0	0.0	1.7	63.7%	100.0%
<b>All products</b>	<b>15</b>	<b>1.3</b>	<b>5.0</b>	<b>0.0</b>	<b>0.0</b>	<b>1.3</b>	<b>100.0%</b>	<b>100.0%</b>



Data source and note

Imports sourced from ITC calculations based on UN COMTRADE statistics. Tariff data sourced from WTO tariff download facility. Definition of product category sourced from UNCTAD

Analysis	In 2014, the top 10 products within plastics comprised mainly of capital (6 goods) and intermediate products (3 goods). These products are mainly aircrafts and helicopters, and parts thereof.
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### Selected products with the highest import share

Tariff subheading	Product description	Share of total imports	Average applied MFN rate	Available policy space	Product category
880230	Aircraft nes of an unladen weight exceeding 15,000 kg	46.1%	0	5	Capital goods
880320	Aircraft parts nes	27.7%	0	0	Intermediate goods
880220	Aircraft nes of an unladen weight > 2,000 kg but not exceedg 15,000 kg	10.9%	0	5	Consumer goods
880212	Aircraft nes of an unladen weight not exceeding 2,000 kg	3.9%	0	5	Capital goods
880100	Helicopters of an unladen weight not exceeding 2,000 kg	2.9%	0	0	Capital goods
880310	Aircraft under-carriages and parts thereof	2.7%	0	0	Intermediate goods
880211	Helicopters of an unladen weight exceeding 2,000 kg	2.7%	0	5	Capital goods
880260	Aircraft propellers and rotors and parts thereof	1.1%	0	0	Capital goods
880521	Ground flying trainers and parts thereof, n.e.s. (excl. air combat sim	0.9%	0	0	Capital goods
880330	Parts of balloons, dirigibles, and spacecraft nes	0.6%	0	0	Intermediate goods

## ANNEXURES

### CLOTHING: TOP 20 IMPORTED PRODUCTS IN 2014

Tariff subheading	Product description	Share of total imports	Average applied MFN rate	Available policy space	Product category
620341	Mens/boys trousers and shorts, of cotton, not knitted	11.0%	45	0	Consumer goods
610899	T-shirts, singlets and other vests, of cotton, knitted	8.2%	40	5	Consumer goods
620461	Womens/girls trousers and shorts, of cotton, not knitted	6.5%	45	0	Consumer goods
610910	T-shirts,singlets and other vests,of other textile materials,knitted	5.3%	40	5	Consumer goods
620469	Mens/boys shirts, of cotton, not knitted	4.0%	45	0	Consumer goods
611020	Pullovers, cardigans and similar articles of man-made fibres, knitted	3.4%	45	0	Consumer goods
610469	Mens/boys shirts, of cotton, knitted	2.1%	45	0	Consumer goods
621149	Brassieres and parts thereof, of textile materials	2.1%	35	10	Consumer goods
620342	Mens/boys trousers and shorts, of synthetic fibres, not knitted	2.0%	45	0	Consumer goods
611019	Pullovers, cardigans and similar articles of cotton, knitted	2.0%	45	0	Consumer goods
611120	Babies garments and clothing accessories of synthetic fibres, knitted	1.8%	45	0	Consumer goods
620620	Womens/girls blouses and shirts, of cotton, not knitted	1.7%	45	0	Consumer goods
611090	Babies garments and clothing accessories of cotton, knitted	1.4%	45	0	Consumer goods
620630	Womens/girls blouses and shirts, of man-made fibres, not knitted	1.2%	45	0	Consumer goods
620192	Mens/boys anoraks and similar articles,of man-made fibres,not knitted	1.1%	45	0	Consumer goods
610821	Womens/girls briefs and panties, of man-made fibres, knitted	1.0%	40	5	Consumer goods
611030	Pullovers,cardigans&similar articles of oth textile materials,knitted	1.0%	45	0	Consumer goods
620441	Womens/girls dresses, of cotton, not knitted	0.9%	45	0	Consumer goods
620520	Mens/boys shirts, of man-made fibres, not knitted	0.9%	0	45	Consumer goods
610510	Mens/boys shirts, of man-made fibres, knitted	0.9%	45	0	Consumer goods

**TEXTILES: TOP 20 IMPORTED PRODUCTS IN 2014**

Tariff subheading	Product description	Share of total imports	Average applied MFN rate	Available policy space	Product category
600410	Knitted or crocheted fabrics, of a width of > 30 cm, containing >= 5%	4.0%	22	3	Intermediate goods
520100	Cotton, not carded or combed	3.9%	8	53	Raw materials
540761	Woven fabric >85% non-textured polyester filaments	3.1%	22	3	Intermediate goods
560311	Nonwovens, man-made filaments weighing <25g/m2	2.6%	15	5	Consumer goods
600632	Dyed fabrics, knitted or crocheted, of synthetic fibres, of a width of	2.5%	14	12	Intermediate goods
540752	Woven fabrics,>/=85% of textured polyester filaments, dyed, nes	2.5%	22	3	Intermediate goods
550200	Artificial filament tow	2.4%	0	0	Intermediate goods
540220	High tenacity yarn (o/t sewg thread),of polyester filaments,not put up	2.2%	0	18	Intermediate goods
591190	Textile products and articles for technical uses, nes	1.9%	10	16	Intermediate goods
551321	Plain weave polyester staple fib fab,<85%,mixd w/cotton,<=170g/m2,dyd	1.8%	22	3	Intermediate goods
600622	Dyed cotton fabrics, knitted or crocheted, of a width of > 30 cm (excl	1.5%	22	3	Intermediate goods
590320	Textile fabrics impregnated,ctd,cov,or laminated with polyurethane,nes	1.5%	9	16	Intermediate goods
560312	Nonwovens, man-made filaments weighing 25-70g/m2	1.5%	15	5	Consumer goods
551341	Plain weave polyester stapl fib fab,<85%,mixd w/cot,<=170g/m2,printd	1.4%	22	3	Intermediate goods
540233	Textured yarn nes,of polyester filaments,not put up for retail sale	1.3%	15	3	Intermediate goods
550320	Staple fibres of polyesters, not carded or combed	1.2%	8	3	Intermediate goods
590210	Tire cord fabric made of nylon or other polyamides high tenacity yarns	1.2%	0	25	Intermediate goods
540769	Woven fabric >85% polyester filaments, nes	1.2%	22	3	Intermediate goods
591132	Textile fabrics usd in paper-makg or similar mach,weighg >/=650 g/m2	1.2%	0	25	Intermediate goods
590310	Textile fab impregnatd,ctd,cov,or laminatd w polyvinyl chloride,nes	1.1%	9	16	Intermediate goods

**ARTICLES OF TEXTILES: TOP 20 IMPORTED PRODUCTS IN 2014**

Tariff subheading	Product description	Share of total imports	Average applied MFN rate	Available policy space	Product category
630790	Made up articles, of textile materials, nes, including dress patterns	16.8%	20	10	Consumer goods
630260	Toilet&kitchen linen,of terry towellg or similar terry fab,of cotton	14.6%	0	30	Consumer goods
630533	Sacks, bags, packing, of strip plastic material	10.9%	23	8	Consumer goods
630140	Blankets (o/t electric) and travelling rugs, of synthetic fibres	6.0%	30	0	Consumer goods
630622	Tents, of synthetic fibres	4.5%	20	10	Consumer goods
630900	Worn clothing and other worn articles	4.3%	20	-20	Consumer goods
630392	Curtains/drapes/interior blinds curtain/bd valances,of syn fib,nt knit	4.2%	30	0	Consumer goods
630710	Floor-cloths,dish-cloths,dusters & similar cleaning cloths,of tex mat	4.2%	30	0	Consumer goods
630493	Furnishing articles nes, of synthetic fibres, not knitted or crocheted	3.7%	30	0	Consumer goods
630232	Bed linen, of man-made fibres, nes	3.2%	30	0	Consumer goods
630231	Bed linen, of cotton, nes	2.8%	30	0	Consumer goods
630532	Flexible intermediate bulk containers, man-made mater	2.0%	20	10	Consumer goods
630221	Bed linen, of cotton, printed, not knitted	1.9%	30	0	Consumer goods
630239	Bed linen, of other textile materials, nes	1.8%	30	0	Consumer goods
630629	Tents, of other textile materials	1.6%	20	10	Consumer goods
630499	Furnishg articles nes,of oth textile materials,not knittd o crocheted	1.5%	30	0	Consumer goods
630291	Toilet and kitchen linen, of cotton, nes	1.4%	30	0	Consumer goods
630491	Furnishing articles nes, of textile materials, knitted or crocheted	1.3%	30	0	Consumer goods
630222	Bed linen, of man-made fibres, printed, not knitted	1.3%	30	15	Consumer goods
630110	Electric blankets, of textile materials	1.3%	30	0	Consumer goods

**FOOTWEAR: TOP 20 IMPORTED PRODUCTS IN 2014**

Tariff subheading	Product description	Share of total imports	Average applied MFN rate	Available policy space	Product category
640419	Footwear o/t sports,w outer soles of rubber/plastics&uppers of tex mat	29.2%	20	10	Consumer goods
640299	Footwear, outer soles/uppers of rubber or plastics, nes	28.3%	0	45	Consumer goods
640399	Footwear, outer soles of rubber/plastics uppers of leather, nes	14.3%	30	0	Consumer goods
640411	Sports footwear w outer soles of rubber o plastics&uppers of tex mat	6.2%	0	30	Consumer goods
640291	Footwear,outer soles/uppers of rubber or plastics,coverg the ankle,nes	4.2%	0	30	Consumer goods
640391	Footwear,outer soles of rubber/plast uppers of leather covg ankle nes	3.9%	30	0	Consumer goods
640359	Footwear, outer soles and uppers of leather, nes	2.3%	30	0	Consumer goods
640340	Footwear,outr sole of rber/plas/leathr,uppers of leathr w/met toe-cap	2.1%	30	0	Consumer goods
640319	Sports footwear,o/t ski,outr sole of rbr/plas/leather&upper of leather	1.5%	30	0	Consumer goods
640219	Sports footwear, outer soles and uppers of rubber or plastics, nes	1.3%	0	30	Consumer goods
640220	Footwear of rubber or plastics,upper straps assembled to sole by plugs	1.2%	0	30	Consumer goods
640610	Uppers and parts thereof, other than stiffeners	1.2%	12	8	Intermediate goods
640420	Footwear with outer soles of leather and uppers of textile materials	1.1%	20	10	Consumer goods
640590	Footwear, nes	0.7%	0	30	Consumer goods
640110	Waterproof footwear,outer soles&uppers of rubber/plastic,metal toe-cap	0.7%	30	0	Consumer goods
640520	Footwear with uppers of textile materials, nes	0.6%	18	12	Consumer goods
640351	Footwear, outer soles and uppers of leather, covering the ankle, nes	0.4%	30	0	Consumer goods
640620	Outer soles and heels, of rubber or plastics	0.4%	20	0	Intermediate goods
640192	Waterproof footwear,outr sole/upper of rbr/plas,covg ankle nt knee nes	0.3%	30	0	Consumer goods
640510	Footwear with uppers of leather or composition leather, nes	0.1%	15	15	Consumer goods

**LEATHER: TOP 20 IMPORTED PRODUCTS IN 2014**

Tariff subheading	Product description	Share of total imports	Average applied MFN rate	Available policy space	Product category
420292	Containers,with outer surface of sheeting of plas or tex materials,nes	17.5%	30	0	Consumer goods
420212	Trunks,suit-cases&sim container w/outer surface of plastics/textiles	10.0%	30	0	Consumer goods
420222	Handbags w outer surface of sheetg of plastics o of textile materials	8.8%	30	0	Consumer goods
410441	Full grains leather, unsplit and grain splits leather, in the dry stat	5.3%	5	10	Raw materials
420329	Gloves mittens&mitts,o/t for sport,of leather o of composition leather	5.1%	20	10	Consumer goods
420299	Containers, nes	4.9%	30	0	Consumer goods
420500	Articles of leather or of composition leather, nes	3.9%	8	8	Consumer goods
410711	Full grains leather "incl. parchment-dressed leather", unsplit, of the	3.6%	0	15	Raw materials
420219	Trunks, suit-cases and similar containers, nes	3.4%	30	0	Consumer goods
420221	Handbags with outer surface of leather	3.3%	30	0	Consumer goods
410120	Whole raw hides and skins of bovine "incl. buffalo" or equine animals,	2.9%	5	3	Consumer goods
420229	Handbags, of vulcanised fibre or of paperboard	2.7%	30	0	Consumer goods
410799	Leather "incl. parchment-dressed leather" of the portions, strips or s	2.4%	10	5	Raw materials
420232	Articles carrid in pocket/handbag,w/outer surface sheetg of plas/tex	2.2%	30	0	Consumer goods
410712	Grain splits leather "incl. parchment-dressed leather", of the whole h	2.0%	5	10	Raw materials
420231	Articles carried in pocket or handbag, with outer surface of leather	1.9%	30	0	Consumer goods
411200	Leather further prepared after tanning or crusting "incl. parchment-dr	1.9%	10	5	Raw materials
410792	Grain splits leather "incl. parchment-dressed leather", of the portion	1.6%	10	5	Raw materials
410719	Leather "incl. parchment-dressed leather" of the whole hides and skins	1.6%	5	10	Raw materials
410411	Full grains, unsplit and grain splits, in the wet state "incl. wet-blu	1.5%	5	10	Raw materials

**VEHICLES: TOP 20 IMPORTED PRODUCTS IN 2014**

Tariff subheading	Product description	Share of total imports	Average applied MFN rate	Available policy space	Product category
870323	Automobiles w reciprocating piston engine displac > 1500 cc to 3000 cc	18.6%	23	27	Consumer goods
870322	Automobiles w reciprocating piston engine displac > 1000 cc to 1500 cc	13.3%	23	27	Consumer goods
870332	Automobiles with diesel engine displacing more than 1500 cc to 2500 cc	9.7%	23	27	Consumer goods
870333	Automobiles with diesel engine displacing more than 2500 cc	6.9%	23	27	Consumer goods
870410	Dump trucks designed for off-highway use	5.9%	5	45	Capital goods
870324	Automobiles with reciprocating piston engine displacing > 3000 cc	5.8%	23	27	Consumer goods
870421	Diesel powered trucks with a GVW not exceeding five tonnes	5.1%	0	50	Capital goods
870190	Wheeled tractors nes	4.3%	3	8	Capital goods
870899	Motor vehicle parts nes	3.4%	8	22	Capital goods
870829	Parts and accessories of bodies nes for motor vehicles	3.2%	20	10	Capital goods
870321	Automobiles w reciprocating piston engine displac not more than 1000 cc	2.2%	12	33	Consumer goods
870830	Brakes and servo-brakes and their parts, for tractors, motor vehicles	2.1%	15	15	Intermediate goods
870120	Road tractors for semi-trailers (truck tractors)	1.5%	23	28	Capital goods
870850	Drive axles with differential for motor vehicles	1.2%	11	19	Capital goods
871690	Trailer and other vehicle parts nes	1.1%	#N/A	#N/A	Capital goods
870331	Automobiles with diesel engine displacing not more than 1500 cc	0.9%	14	36	Consumer goods
870880	Shock absorbers for motor vehicles	0.9%	8	23	Capital goods
871150	Motorcycles with reciprocating piston engine displac more than 800 cc	0.9%	0	10	Capital goods
870210	Diesel powered buses with a seating capacity of > nine persons	0.9%	22	28	Capital goods
870290	Buses with a seating capacity of more than nine persons nes	0.8%	23	28	Capital goods

**METAL FABRICATION, CAPITAL AND RAIL EQUIPMENT, AND ELECTRICAL MACHINERY AND APPARATUS: TOP 20 IMPORTED PRODUCTS IN 2014**

Tariff subheading	Product description	Share of total imports	Average applied MFN rate	Available policy space	Product category
851711	Telephones for cellular networks mobile telephones or for other wirele	7.1%	14	6	Consumer goods
847090	Portable digital computers <10kg	3.7%	0	0	Capital goods
851761	Machines for the reception, conversion and transmission or regeneratio	2.8%	0	20	Consumer goods
844391	Parts and accessories of printers, copying machines and facsimile mach	1.7%	0	0	Intermediate goods
850231	Electric generating sets	1.6%	0	20	Capital goods
843143	Parts of cranes,work-trucks,shovels,and other construction machinery	1.5%	0	10	Capital goods
850220	Wind-powered generating equipment	1.4%	20	0	Capital goods
852910	Parts suitable f use solely/princ w the app of headings 85.25 to 85.28	1.3%	13	11	Capital goods
854130	Photosensitive semiconduct device,photovoltaic cells&light emit diodes	1.1%	0	10	Capital goods
850434	Static converters, nes	1.1%	10	5	Capital goods
847160	Computer data storage units	1.0%	0	13	Capital goods
847982	Machines & mechanical appliances nes having individual functions	1.0%	0	10	Capital goods
847329	Parts&accessories of automatic data processg machines&units thereof	1.0%	0	0	Capital goods
842951	Shovels and excavators with a 360 revolving superstructure	1.0%	0	10	Capital goods
848140	Taps, cocks, valves and similar appliances, nes	1.0%	8	13	Capital goods
847149	Digital processing units not sold as complete systems	0.9%	0	0	Capital goods
840610	Turbines nes, output >40 MW	0.8%	0	0	Capital goods
851769	Parts of telephone sets, telephones for cellular networks or for other	0.8%	0	20	Capital goods
740729	Wire of refind copper of which the max cross sectional dimension > 6mm	0.8%	10	5	Intermediate goods
842940	Front end shovel loaders	0.7%	0	10	Capital goods

**CHEMICALS AND COSMETICS: TOP 20 IMPORTED PRODUCTS IN 2014**

Tariff subheading	Product description	Share of total imports	Average applied MFN rate	Available policy space	Product category
281810	Aluminium oxide nes	6.5%	0	10	Intermediate goods
330190	Mixtures of odoriferous substances for the food or drink industries	5.4%	0	22	Intermediate goods
382483	Chemical/allied industry preparations/prods nes	5.1%	0	15	Intermediate goods
310100	Urea,wthr/nt in aqueous solution in packages weighg more than 10 kg	4.1%	0	0	Raw materials
382100	Composite diagnostic or laboratory reagents, nes	3.0%	0	15	Intermediate goods
380892	Herbicides, anti-sprouting products and plant-growth regulators	2.4%	0	10	Intermediate goods
381119	Lubricatg oil additives cntg pet oils/oils obtaind from bitu minerals	1.9%	0	10	Intermediate goods
330491	Beauty or make-up preparations nes; sunscreen or sun tan preparations	1.8%	20	0	Consumer goods
310390	Potassium chloride, in packages weighing more than 10 kg	1.7%	0	10	Intermediate goods
381600	Mixed alkylbenzenes and mixed alkyl naphthalenes produced by the alkyla	1.6%	0	0	Intermediate goods
380850	Insecticides	1.5%	0	10	Intermediate goods
291735	Terephthalic acid and its salts	1.4%	15	0	Intermediate goods
330210	Mixtures of odoriferous subst f use as raw materials in industry,nes	1.2%	10	205	Intermediate goods
310530	Monoammonium phosphate&mx thereof w diamonium phosphate,in pack<=10kg	1.2%	0	10	Intermediate goods
293491	Nucleic acids and their salts, whether or not chemically defined; hete	1.2%	0	10	Intermediate goods
330290	Perfumes and toilet waters	1.1%	0	10	Intermediate goods
321511	Printing ink, nes	1.1%	0	15	Consumer goods
281390	Anhydrous ammonia	1.1%	0	10	Intermediate goods
380891	Fungicides	0.9%	4	6	Intermediate goods
290529	Ethylene glycol (ethanediol)	0.9%	0	15	Intermediate goods

**PLASTICS: TOP 20 IMPORTED PRODUCTS IN 2014**

Tariff subheading	Product description	Share of total imports	Average applied MFN rate	Available policy space	Product category
392690	Articles of plastics or of other materials of Nos 39.01 to 39.14 nes	6.5%	3	27	Consumer goods
390120	Polyethylene having a specific gravity of 0.94 or more	6.3%	0	15	Intermediate goods
390110	Polyethylene having a specific gravity of less than 0.94	6.2%	0	15	Intermediate goods
391990	Self-adhesive plates, sheets, film etc, of plastic nes	4.5%	5	15	Intermediate goods
390720	Polyethers nes	4.3%	0	15	Intermediate goods
390690	Acrylic polymers nes, in primary forms	4.3%	0	15	Intermediate goods
392190	Film and sheet etc, nes of plastics	4.0%	6	14	Intermediate goods
390760	Polyethylene terephthalate	3.5%	5	10	Intermediate goods
390319	Polystyrene nes	3.2%	0	15	Intermediate goods
392020	Film and sheet etc, non-cellular etc, of polymers of propylene	2.9%	6	14	Intermediate goods
392010	Film and sheet etc, non-cellular etc, of polymers of ethylene	2.4%	10	10	Intermediate goods
390950	Polyurethanes in primary forms	2.4%	0	10	Intermediate goods
390230	Propylene copolymers	1.8%	0	15	Intermediate goods
391810	Floor, wall and ceiling coverings etc, of polymers of vinyl chloride	1.6%	10	10	Consumer goods
392410	Tableware and kitchenware of plastics	1.4%	20	10	Consumer goods
391910	Self-adhesive plates, sheets, film etc, of plastic in rolls <20 cm wide	1.4%	6	14	Consumer goods
392350	Stoppers, lids, caps and other closures of plastics	1.4%	5	25	Consumer goods
390730	Epoxide resins	1.3%	0	15	Intermediate goods
392490	Household and toilet articles nes, of plastics	1.3%	20	10	Consumer goods
390210	Polypropylene	1.3%	0	15	Intermediate goods

**PHARMACEUTICALS: TOP 20 IMPORTED PRODUCTS IN 2014**

Tariff subheading	Product description	Share of total imports	Average applied MFN rate	Available policy space	Product category
300490	Medicaments nes, in dosage	61.3%	0	15	Consumer goods
300220	Vaccines, human use	6.2%	0	10	Intermediate goods
300420	Antibiotics nes, in dosage	4.8%	0	15	Consumer goods
300210	Antisera and other blood fractions	4.5%	0	0	Intermediate goods
300660	Contraceptive preparations based on hormones or spermicides	3.1%	0	15	Consumer goods
300230	Vaccines, veterinary use	2.4%	0	10	Intermediate goods
300431	Insulin, in dosage	2.3%	0	15	Consumer goods
300439	Hormones nes, not containing antibiotics, in dosage,o/t contraceptive	2.3%	0	15	Consumer goods
300432	Adrenal cortex hormones, in dosage	2.1%	0	15	Consumer goods
300410	Penicillins or streptomycins and their derivatives, in dosage	1.6%	0	15	Consumer goods
300390	Medicaments nes, formulated, in bulk	1.4%	0	15	Consumer goods
300290	Human blood;animl blood f therap,prophltc/diag uses;microbial prep nes	1.3%	0	10	Intermediate goods
300590	Dressings&similar articles,impreg or coatd or packagd for md use,nes	1.2%	0	20	Consumer goods
300610	Suture matls,sterile;laminaria,sterile;haemostatics,sterile,surg/dentl	1.1%	0	10	Consumer goods
300440	Alkaloids or their derivs, not cntg antibiotics or hormones, in dosage	1.0%	0	15	Consumer goods
300510	Dressings and other articles having an adhesive layer	1.0%	0	20	Consumer goods
300630	Opacifyg prep,x-ray;diagnostic reagents,designed for admin to patients	0.7%	0	10	Consumer goods
300640	Dental cements & other dental fillings; bone reconstruction cements	0.5%	0	10	Consumer goods
300450	Vitamins and their derivatives,in dosage	0.4%	0	15	Consumer goods
300190	Heparin&its salts;human/animal substances f therap/prophltc uses,nes	0.2%	0	10	Intermediate goods

**AGRO-PROCESSING: TOP 20 IMPORTED PRODUCTS IN 2014**

Tariff subheading	Product description	Share of total imports	Average applied MFN rate	Available policy space	Product category
151190	Palm oil and its fractions refined but not chemically modified	6.6%	10	71	Consumer goods
230400	Soya-bean oil-cake&oth solid residues, whether or not ground or pellet	4.8%	7	26	Intermediate goods
220830	Whiskies	4.7%	0	94	Consumer goods
210690	Food preparations nes	3.3%	6	77	Consumer goods
490199	Books, brochures, leaflets and similar printed matter, nes	3.1%	0	0	Consumer goods
240120	Tobacco, unmanufactured, partly or wholly stemmed or stripped	2.5%	0	44	Raw materials
150790	Soya-bean oil and its fractions, refined but not chemically modified	2.4%	10	71	Consumer goods
151211	Sunflower-seed or safflower oil, crude	2.4%	10	51	Intermediate goods
170113	Raw cane sugar, (see subheading note 2.)	2.3%	0	105	Intermediate goods
160413	Sardines,sardinella&brislg o sprats prep o presvd,whole o pce ex mincd	2.1%	0	0	Consumer goods
481151	Paper and paperboard, surface-coloured, surface-decorated or printed,	1.9%	22	-5	Intermediate goods
220300	Beer made from malt	1.6%	5	13	Consumer goods
170199	Refined cane or beet sugar, solid, without flavouring or colouring matter	1.5%	0	105	Consumer goods
230990	Animal feed preparations nes	1.5%	4	33	Consumer goods
470321	Chemical wood pulp,soda or sulphate,coniferous,semi-bl or bleached,nes	1.4%	0	5	Intermediate goods
170114	Raw cane sugar, not containing added flavouring or colouring matter (excl. 1701 13)	1.2%	0	105	Intermediate goods
481190	Paper,in rolls o sheets,ctd,impreg,cov,surf-col,surf-dec o printd,nes	1.2%	0	18	Intermediate goods
480254	Uncoated paper and paperboard, of a kind used for writing, printing or	1.2%	4	9	Intermediate goods
180690	Chocolate and other food preparations containing cocoa nes	1.1%	17	0	Consumer goods
230910	Dog or cat food put up for retail sale	1.0%	20	17	Consumer goods

**BOAT-BUILDING: ALL IMPORTED PRODUCTS IN 2014**

Tariff subheading	Product description	Share of total imports	Average applied MFN rate	Available policy space	Product category
890690	Vessels, incl. lifeboats (excl. warships, rowing boats and other vesse	50.9%	0	0	capital goods
890510	Dredgers	15.6%	0	0	Capital goods
890200	Fishing vessels and factory ships	11.8%	0	0	Capital goods
890399	Rowing boats, canoes, sculls and other pleasure boats nes	8.5%	10	0	Consumer goods
890392	Motorboats, other than outboard motorboats	3.9%	10	0	Consumer goods
890790	Buoys, beacons, cofferdams, pontoons and other floating structures	2.7%	0	10	Capital goods
890710	Inflatable rafts including those for carrying shipwrecked persons	2.5%	0	10	Consumer goods
890590	Floating docks and vessels which perform special functions	1.1%	0	0	Capital goods
890391	Sailboats, with or without auxiliary motor	1.0%	10	0	Consumer goods
890610	Warships of all kinds	0.9%	0	0	Capital goods
890310	Inflatable pleasure craft	0.9%	10	0	Consumer goods
890110	Cruise ships, excursion boats etc principally designd f transp persons	0.1%	0	0	Capital goods
890400	Tugs and pusher craft	0.0%	0	0	Capital goods
890520	Floating or submersible drilling or production platforms	0.0%	0	0	Capital goods
890130	Refrigerated vessels other than tankers	0.0%	0	0	Capital goods
890130	Refrigerated vessels other than tankers	0.0%	0	0	Capital goods
890120	Tankers	0.0%	0	0	Capital goods
890120	Tankers	0.0%	0	0	Capital goods

**AEROSPACE AND DEFENCE: ALL IMPORTED PRODUCTS IN 2014**

Tariff subheading	Product description	Share of total imports	Average applied MFN rate	Available policy space	Product category
880240	Aircraft nes of an unladen weight exceeding 15,000 kg	46.1%	0	0	Capital goods
880330	Aircraft parts nes	27.7%	0	0	Intermediate goods
880230	Aircraft nes of an unladen weight > 2,000 kg but not exceedg 15,000 kg	10.9%	0	5	Capital goods
880220	Aircraft nes of an unladen weight not exceeding 2,000 kg	3.9%	0	5	Consumer goods
880211	Helicopters of an unladen weight not exceeding 2,000 kg	2.9%	0	5	Capital goods
880320	Aircraft under-carriages and parts thereof	2.7%	0	0	Intermediate goods
880212	Helicopters of an unladen weight exceeding 2,000 kg	2.7%	0	5	Capital goods
880310	Aircraft propellers and rotors and parts thereof	1.1%	0	0	Intermediate goods
880529	Ground flying trainers and parts thereof, n.e.s. (excl. air combat sim	0.9%	0	0	Capital goods
880390	Parts of balloons, dirigibles, and spacecraft nes	0.6%	0	0	Intermediate goods
880400	Parachutes and parts and accessories thereof	0.2%	0	0	Consumer goods
880510	Aircraft launching and deck-arrestor gear and parts thereof	0.1%	0	0	Capital goods
880521	Air combat simulators and parts thereof	0.1%	0	0	Capital goods
880100	Balloons and dirigibles; gliders, hang gliders and other non-powered a	0.1%	0	0	Capital goods
880260	Spacecraft, sattelites, sub-orbital launch vehicles	0.0%	0	0	Capital goods